

Based on Art. 57 par. 4 of the Law on the Capital Market (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (Reg. No. 07023014, Business code 06420 Holding business) issues this:

NOTICE OF IMPORTANT EVENT

(Notice of change in number of voting shares, new total number of voting shares and new equity value)

1. The equity of Energoprojekt Holding plc., Belgrade previously amounted to 5.068.144.380,00 RSD, divided into 9.937.538 ordinary shares each with a nominal value of 510 RSD, and registered with the Central Securities Registry under the following codes: CFI code ESVUFR and ISIN number RSHOLDE58279.
2. The general meeting of Energoprojekt Holding plc., at the 41st repeat annual meeting held on 28 June 2013, under item 4 of the agenda, approved the resolution on the 11th issue of ordinary shares for increasing capital through conversion of undistributed profits into share capital.

In accordance with the GM resolution to adopt the latest financial statements, as approved by the auditor, and the resolution on the distribution of undistributed profits, Energoprojekt Holding plc., Belgrade completed the 11th issue of shares for the total value of 506.814.540,00 RSD, divided into 993.754 ordinary shares each with a nominal value of 510 RSD.

3. The end result of the 11th issue of ordinary shares based on the distribution of undistributed profits, is an increase in share capital value, now totalling 5.574.958.920,00 RSD, divided into 10.931.292 ordinary shares each with a nominal value of 510 RSD (CFI: ESVUFR and ISIN: RSHOLDE58279).

Energoprojekt Holding plc.
Managing Director

Vladimir Milovanović, BSc(Eng).