

Based on Art. 65 of the Capital Market Law (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (Reg. No. 07023014, Business Code 06420 Holding business) issues this:

**NOTICE OF ISSUE OF NEW SHARES
BY ISSUER ENERGOPROJEKT HOLDING PLC.**

Energoprojekt Holding plc. Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd, Reg. No. 07023014, TIN 100001513, issuer of the securities, hereby informs all Energoprojekt Holding plc. shareholders that in accordance with the resolutions issued at the 41st repeat annual general meeting of shareholders of Energoprojekt Holding plc. held on 28 June 2013, the company's equity value has been increased by the XI issue of ordinary shares for increasing capital through conversion of undistributed profit into share capital for the total sum of RSD 506.814.540,00 (993.754 ordinary shares, each with a nominal value of RSD 510,00). The company's share capital value is now RSD 5.574.958.920,00 divided into 10.931.292 ordinary shares, each with a nominal value of RSD 510,00, the shares are marked CFI ESVUFR and ISIN RSHOLDE58279.

All shareholders of the company were entitled to subscribe the new shares from the XI issue of ordinary shares pro rata of their respective interest in the existing share capital of the company as of the date of the resolution (based on the database records of the Central Securities Depository and Clearing House as of 28/06/2013, the existing number of shares was increased by allocating an additional 10% shares).

Energoprojekt Holding plc. on 18/07/2013, through the company's securities issuing account, registered the shares from the new XI issue of shares with the Central Securities Depository and Clearing House, which can be transferred to the individual owner's accounts.

Energoprojekt Holding plc.
Managing Director

Vladimir Milovanović, BSc(Eng)