

Belgrade Stock Exchange
Business information department

Subject: Issuer's announcement

Belgrade, 5th March 2013

**ANNOUNCEMENT OF SUBMISSION AND PUBLICATION
OF THE FINANCIAL STATEMENT
OF ENERGOPROJEKT HOLDING P.L.C. FOR 2012**

In accordance with the Article 10 of the Agreement on Admission and Organization of Securities on the Belgrade Stock Exchange listing, hereby we announce submission and publication of the Financial Statement for 2012 (including the Issuer's Newsletter updated by the data from the Report) of Energoprojekt Holding plc., Belgrade, Bulevar Mihaila Pupina 12 (corporate ID number: 07023014, business activity code: 06420 Holding business).

The Serbian version of the respective document shall be submitted on Friday, 8. March 2013. The English version of the respective document shall be submitted as soon as possible, immediately after its translation.

The documents will also be published on the internet site of Energoprojekt Holding plc.

Energoprojekt Holding plc.
Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.