

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

NOTICE OF IMPORTANT EVENT
(Invitation to attend the XL Extraordinary General Meeting
of Energoprojekt Holding plc.)

In accordance with the powers granted under Art. 80 Par. 1 Line 2 of the Articles of Association of Energoprojekt Holding plc., based on the request of the shareholder NAPRED RAZVOJ plc. dated 11.09.2012, filed based on Art. 456 Par. 1, and the proposal of the shareholder NAPRED RAZVOJ plc. dated 28.09.2012, filed based on Art. 337 Par. 1 of the Law on Business Companies, the Supervisory Board of Energoprojekt Holding plc. through its resolutions issued at the 8th meeting on 19.09.2012 and the 9th meeting on 01.10.2012 (amendment of agenda) issues this

NOTICE OF CONVOCATION
THE XL EXTRAORDINARY GENERAL MEETING
OF ENERGOPROJEKT HOLDING PLC.
WILL TAKE PLACE ON OCTOBER 11, 2012
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING
STARTING FROM 10:00 AM

OR, IN THE EVENT THE MEETING IS RESCHEDULED
DUE TO LACK OF QUORUM
ON OCTOBER 19, 2012
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING
AT 10:00 AM

A G E N D A

- 1. RESOLUTION TO PERFORM AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011**
(as presented by: representative of NAPRED RAZVOJ plc. as the petitioner)
- 2. RESOLUTION ON THE APPOINTMENT THE AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE FOR PERFORMING AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011**
(as presented by: Supervisory Board)

3. DELIBERATION OF OFFER SUBMITTED BY AUDITOR LTD. BELGRADE FOR PERFORMING AN EXTRAORDINARY AUDIT OF THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011

(as presented by: representative of NAPRED RAZVOJ plc.)

NOTE I:

The meeting may only deliberate upon items contained on the Agenda.

NOTE II:

Based on Art. 76 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for items 1 and 2 of the meeting are were published on 19.09.2012 for shareholders to download from the company website www.energoprojekt.rs - Investor Relations page, General Meeting submenu.

The materials for item 3 of the agenda are made available to the shareholders, together with this notice, through the company website www.energoprojekt.rs - **Investor Relations page, General Meeting submenu**, where they can be downloaded in full.

Shareholders day

In accordance with Art. 36 of the Articles of Association of Energoprojekt Holding plc. Shareholders Day is the day when a list is prepared of shareholders eligible to participate in the general meeting, which takes place on the tenth day prior to the day scheduled for the meeting, in this case on 01.10.2012.

The list of Energoprojekt Holding plc. shareholders is prepared based on records kept by the Central Securities Depository.

Any person listed as a shareholder of Energoprojekt Holding plc. who transfers his shares to a third party after Shareholders Day shall remain eligible to participate in the general meeting based on the shares earlier held on Shareholders Day.

CHAIRMAN OF THE SUPERVISORY BOARD



Ivar Berger, LLB