

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

NOTICE OF IMPORTANT EVENT
(Invitation to attend the XL Extraordinary General Meeting
of Energoprojekt Holding plc.)

In accordance with the powers granted under Art. 80 Par. 1 Line 2 of the Articles of Association of Energoprojekt Holding plc., based on the request of the shareholder NAPRED RAZVOJ plc. dated 11.09.2012 and filed based on Art. 456 Par. 1 of the Law on Business Companies, the Supervisory Board of Energoprojekt Holding through its resolution issued at the 8th meeting held on 19.09.2012 issues this

NOTICE OF CONVOCATION
THE XL EXTRAORDINARY GENERAL MEETING
OF ENERGOPROJEKT HOLDING PLC.
WILL TAKE PLACE ON OCTOBER 11, 2012
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING
STARTING FROM 10:00 AM

OR, IN THE EVENT THE MEETING IS RESCHEDULED
DUE TO LACK OF QUORUM
ON OCTOBER 19, 2012
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING
AT 10:00 AM

A G E N D A

- 1. RESOLUTION TO PERFORM AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011**
(as presented by: representative of NAPRED RAZVOJ plc. as the petitioner)
- 2. RESOLUTION ON THE APPOINTMENT OF THE AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE FOR PERFORMING AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011**
(as presented by: Supervisory Board)

NOTE I:

The meeting may only deliberate upon items contained on the Agenda.

NOTE II:

In accordance with Art. 41 of the Articles of Association of Energoprojekt Holding plc. the invitation was published on 19.09.2012 on the company website.

Shareholders day

In accordance with Art. 36 of the Articles of Association of Energoprojekt Holding plc. Shareholders Day is the day when a list is prepared of shareholders eligible to participate in the general meeting, which takes place on the tenth day prior to the day scheduled for the meeting, in this case on **01.10.2012**.

The list of Energoprojekt Holding plc. shareholders is prepared based on records kept by the Central Securities Depository.

Any person listed as a shareholder of Energoprojekt Holding plc. who transfers his shares to a third party after Shareholders Day shall remain eligible to participate in the general meeting based on the shares earlier held on Shareholders Day.

Instructions for obtaining documents for the meeting;

All relevant documents for the meeting were published for shareholders on the company website www.energoprojekt.rs (Investor Relations page, General Meeting submenu).

CHAIRMAN OF THE SUPERVISORY BOARD

Ivar Berger, LLB