

In accordance with the powers granted under Art. 80 Par. 1 Line 2 of the Articles of Association of EnergoProjekt Holding plc., acting at the request of the shareholders of NAPRED RAZVOJ plc. dated 11.09.2012 and filed based on Art. 456 Par. 1 of the Law on Business Companies, the Supervisory Board of EnergoProjekt Holding through its resolution issued at the 8th meeting held on 19.09.2012 has convoked the XL Extraordinary General Meeting of EnergoProjekt Holding plc.

Based on Art. 335 of the Law on Business Companies and Art. 40 of the Articles of Association of EnergoProjekt Holding plc., the Supervisory Board of EnergoProjekt Holding presents

TO ALL SHAREHOLDERS

on this day 19.09.2012 the following

INVITATION TO ATTEND THE

XL EXTRAORDINARY GENERAL MEETING

OF ENERGOPROJEKT HOLDING PLC.

SCHEDULED FOR OCTOBER 11, 2012 AT 10:00 AM

IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING

OR, IN THE EVENT THE MEETING IS RESCHEDULED

DUE TO LACK OF QUORUM

ON OCTOBER 19, 2012

IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING

AT 10:00 AM

WITH THE FOLLOWING

A G E N D A

- 1. RESOLUTION TO PERFORM AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011**

The total number of shareholder votes in the General Meeting of EnergoProjekt Holding plc. is 9.937.538.

Based on Art. 457 Par. 1 of the Law on Business Companies and Art. 69 Par. 1 of the Articles of Association of EnergoProjekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

2. RESOLUTION ON THE APPOINTMENT THE AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE FOR PERFORMING AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011

The total number of shareholder votes in the General Meeting of Energoprojekt Holding plc. is 9.937.538.

Based on Art. 457 Par. 1 of the Law on Business Companies and Art. 69 Par. 1 of the Articles of Association of Energoprojekt Holding plc., this resolution is adopted by a simple majority of the shareholders present with right to vote upon the matter being deliberated.

NOTE: The meeting may only deliberate upon items contained on the Agenda.

Instructions for obtaining documents for the meeting;

Based on Art. 76 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for the meeting are made available to the shareholders, together with this notice, through the company website **www.energoprojekt.rs - Investor Relations page, General Meeting submenu**, where they can be downloaded in full.

Legal note to shareholders on participation in the meeting

Based on Art. 33 Par. 3 and 4 of the Articles of Association of Energoprojekt Holding plc., in order to personally take part in the meeting a shareholder must have at least 9000 shares; however, shareholders who individually do not possess the requisite number of shares may participate in the meeting through a joint proxy, or vote in absentia in accordance with the Articles of Association of Energoprojekt Holding plc.

Also, please be informed that you can download all required documents for the XL Extraordinary General Meeting from our website **www.energoprojekt.rs - Investor Relations page, General Meeting submenu**, including:

- 1. Power of Attorney Form;**
- 2. Notice of Shareholders Day with an explanation that on this day only shareholders of Energoprojekt Holding plc. may participate in the meeting;**
- 3. Absentee Voting Form.**

CHAIRMAN OF THE SUPERVISORY BOARD

Ivar Berger, LLB