

Belgrade Stock Exchange
Business information department

Subject: Issuer's announcement

Belgrade, 10th August 2012

**ANNOUNCEMENT OF SUBMISSION AND PUBLICATION
OF ENERGOPROJEKT HOLDING P.L.C. STATEMENT
FOR THE SECOND QUARTER OF 2012
AND
ENERGOPROJEKT GROUP SEMIANNUAL CONSOLIDATED
STATEMENTS FOR 2012**

In accordance with the Article 10 of the Agreement on Admission and Organization of Securities on the Belgrade Stock Exchange listing, hereby we announce submission and publication of the Statement for the second quarter of 2012 of Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (corporate ID number: 07023014, business activity code: 06420 Holding business) and Semiannual Consolidated Statement of Energoprojekt Group for 2012.

The Serbian version of the respective documents shall be submitted on Wednesday, 15 August 2012. The English version of the respective documents shall be submitted as soon as possible, immediately after its translation.

The documents will also be published on the internet site of Energoprojekt Holding plc.

Energoprojekt Holding plc.
Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.