

Based on Art. 57 par. 4 of the Law on the Capital Market (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (Reg. No. 07023014, Business code 06420 Holding business) issues this:

NOTICE OF IMPORTANT EVENT

(Notice of change in number of voting shares, new total number of voting shares and new equity value)

1. The equity of Energoprojekt Holding plc., Belgrade previously amounted to 4.828.583.100,00 RSD, divided into 9.467.810 ordinary shares each with a nominal value of 510 RSD, and registered with the Central Securities Depository under the following codes: CFI - ESVUFR and ISIN - RSHOLDE58279.
2. The general meeting of Energoprojekt Holding plc., at the XXXIX repeat annual meeting held on 29 June 2012, under item 4 of the agenda, passed the resolution on the X issue of ordinary shares without public offering, for the conversion of undistributed profits into equity capital.

In accordance with the GM resolution to adopt the latest financial statements, as approved by the auditor, and the resolution on the distribution of annual profits, Energoprojekt Holding plc., Belgrade completed the X issue of shares for the total value of 239.561.280,00 RSD, divided into 469.728 ordinary shares each with a nominal value of 510 RSD.

The remaining balance up to the full nominal value of each share under this resolution totalling 1.867.875,00 RSD will be paid to shareholders in cash.

3. The result of the X issue of ordinary shares without public offering is an equity increase on the basis of distributed profits according to the annual report for 2011, now totalling 5.068.144.380,00 RSD, divided into 9.937.538 ordinary shares each with a nominal value of 510 RSD, CFI: ESVUFR and ISIN: RSHOLDE58279.

Energoprojekt Holding plc.
Managing Director

Vladimir Milovanović, BSc(Eng).