

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

**REPORT OF A SIGNIFICANT EVENT**  
**(Report from the XXXIX Annual General Meeting**  
**of Energoprojekt Holding plc.)**

The XXXIX Annual General Meeting of Energoprojekt Holding plc., earlier scheduled for 21.06.2012, did not take place due to lack of quorum.

**At the XXXIX repeat Annual General Meeting of Energoprojekt Holding plc. held on 29 June 2012 in the projection room at the Energoprojekt office building, the following resolutions were reviewed and approved according to the agenda:**

1. APPROVAL OF ENERGOPROJEKT GROUP ANNUAL CONSOLIDATED STATEMENTS FOR 2011 (*Energoprojekt Group consolidated financial statements for 2011; Auditor's Report for 2011 and Annual Business Report*).  
*(Approved)*
2. APPROVAL OF ENERGOPROJEKT HOLDING PLC. ANNUAL BUSINESS REPORT FOR 2011 (*Energoprojekt Holding plc. financial statements for 2011; Auditor's Report for 2011 and Annual Business Report*).  
*(Approved)*
3. RESOLUTION ON DISTRIBUTION OF PROFITS IN ENERGOPROJEKT HOLDING PLC. FOR 2011  
*(Approved)*
4. 10<sup>th</sup> ISSUE OF ORDINARY SHARES WITHOUT A PUBLIC OFFERING FOR THE CONVERSION OF UNDISTRIBUTED PROFIT INTO SHARE CAPITAL  
*(Approved)*
5. APPROVAL OF REPORT BY THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.  
*(Approved)*
6. RESOLUTION ON THE APPOINTMENT THE COMPANY AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE  
*(Approved. The auditing company BDO ltd. from Belgrade was appointed as the authorized auditor for auditing the financial statements of Energoprojekt Holding plc. and the consolidated financial statements of Energoprojekt Group for 2012)*

7. NOTICE OF REGISTRATION OF NEW EP HOLDING PLC. COMPANY DATA WITH THE BUSINESS REGISTERS AGENCY IN THE PROCESS OF ENSURING COMPLIANCE WITH THE LAW ON BUSINESS COMPANIES  
*(The meeting was duly informed. This item was not deliberated by the meeting.)*

**NOTE:**

**Information about the approved resolutions, and the voting results upon each item of the agenda, are published for shareholders on the company website [www.energoprojekt.rs](http://www.energoprojekt.rs) (Investor Relations page, General Meeting submenu).**

Energoprojekt Holding plc.  
Chairman of the General Meeting

Zoran Vasić