



Belgrade Stock Exchange
Business information department

Subject: Issuer's announcement

YOUR REF.:

OUR REF. :

DATE : 11th May 2012

ANNOUNCEMENT OF SUBMISSION OF ENERGOPROJEKT HOLDING P.L.C. FINANCIAL STATEMENT FOR THE FIRST QUARTER OF 2012

In accordance with the Article 9 of the Agreement on Admission of Securities on the Exchange Market, hereby we announce submission of Financial Statement for the first quarter of 2012 of the issuer Energoprojekt Holding plc., Belgrade, Bulevar Mihaila Pupina 12 (corporate ID number: 07023014, business activity code: 06420 Holding business).

The Serbian version of the respective documents shall be submitted on Tuesday, May 15, 2012. The English version of the respective documents shall be submitted immediately after translation, but not later than Friday, May 25, 2012.

The documents will also be published on the issuer's internet site within the above deadlines.

Energoprojekt Holding p.l.c.
Chief Executive Officer

Vladimir Milovanović, B.Sc. Eng.