

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011) and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT
(Report from the XXXVIII Repeat Extraordinary General Meeting
of Energoprojekt Holding p.l.c.)

The XXXVIII Extraordinary General Meeting of Energoprojekt Holding plc. scheduled for 01.03.2012 was rescheduled due to lack of quorum.

The XXXVIII Repeat Extraordinary General Meeting of Energoprojekt Holding p.l.c. took place on 16th of March 2012 in the Projection room at the Energoprojekt building. According to the Agenda, the following decisions were considered and adopted:

1. ELECTION OF PRESIDENT OF THE GENERAL MEETING OF ENERGOPROJEKT HOLDING PLC.
(Decision made)

2. APPROVAL OF AMENDMENTS OF THE MEMORANDUM OF ASSOCIATION OF ENERGOPROJEKT HOLDING PLC.
(Decision made)

3. APPOINTMENT OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.
For members of the Supervisory Board the following persons were elected: Ivar Berger, Milun Trivunac (independent members); Dragan Aleksić, Jovan Šerbanović, Slobodan Jovanović, Aleksandar Glišić, Vladimir Sekulić (other members).

4. RESOLVING ON MATTERS OF:
 - 4.1. REMUNERATION OF MEMBERS OF THE SUPERVISORY BOARD FOR SERVICES ON THE BOARD
(Decision made)

 - 4.2. PRELIMINARY APPROVAL OF CONTRACTS PENDING FOR THE REMUNERATION OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.
(Decision made)

NOTE:

Insight into the decisions taken and results of shareholders voting on all agenda items are available to shareholders on the company website www.energoprojekt.rs (Investor Relations page, General Meeting chapter).

Energoprojekt Holding p.l.c.
President of the Shareholders Assembly

Zoran Vasić