

**FINANCIAL STATEMENT OF ENERGOPROJEKT HOLDING P.L.C.
FOR 2011**

In accordance with the Article 9 of the Agreement on Admission of Securities on the Exchange Market, Energoprojekt Holding plc., Belgrade, Bulevar Mihaila Pupina 12 (statistical number: 07023014, business activity code: 06420 Holding jobs) herewith informs the public about the Annual Financial Statement for 2011.

Financial Statement of Energoprojekt Holding plc. for 2011 is approved and adopted on the 14th meeting of the Issuer's Board of Directors held on 27th February 2012 and submitted to the competent authorities. We note that the Annual Report of the company at the time of publication has not yet been approved by the competent authority of the company (Assembly of Shareholders).

The most important business parameters from the unconsolidated Financial Statement of Energoprojekt Holding plc. for 2011 are the following:

- Total revenue for 2011 amounts to 880,8 million RSD (8,6 million EUR)
- Total gross profit for 2011 amounts to 298,8 million RSD (2,9 million EUR)

Annual Financial Statement of Energoprojekt Holding plc. for 2011 (balance sheet, income statement, cash flow statement, capital statement changes in equity, statistic annex, notes to the financial statement) for 2011 are available on the Issuer's web site (www.energoprojekt.rs)

Energoprojekt Holding p.l.c.
Chief Executive Officer

Vladimir Milovanović, BSc(Eng)