

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011) and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding plc. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT
(Invitation to attend the XXXVIII Extraordinary General Meeting
of Energoprojekt Holding plc.)

In accordance with the powers granted under Art. 140 Par. 2 of the Articles of Association of ENERGOPROJEKT HOLDING plc., the Board of Directors of ENERGOPROJEKT HOLDING through its resolution issued at the 13th meeting held on 09.02.2012 issues this

NOTICE OF CONVOCATION
THE XXXVIII EXTRAORDINARY GENERAL MEETING
OF ENERGOPROJEKT HOLDING PLC.
WILL TAKE PLACE ON MARCH 1, 2012
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING
STARTING FROM 9:00 AM

A G E N D A

- 1. ELECTION OF PRESIDENT OF THE GENERAL MEETING OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)
- 2. APPROVAL OF AMENDMENTS OF THE MEMORANDUM OF ASSOCIATION OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)
- 3. APPOINTMENT OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)
- 4. RESOLVING ON MATTERS OF:**
 - 4.1. REMUNERATION OF MEMBERS OF THE SUPERVISORY BOARD FOR SERVICES ON THE BOARD**
(as presented by: Holding BoD)
 - 4.2. PRELIMINARY APPROVAL OF CONTRACTS PENDING FOR THE REMUNERATION OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)

NOTE:

The meeting may only deliberate upon items contained on the Agenda.

All relevant documents for the meeting are available to the shareholders through the company website www.energoprojekt.rs (Investor Relations page, General Meeting submenu).

**CHAIRMAN OF THE BOARD
ENERGOPROJEKT HOLDING PLC.**

A handwritten signature in black ink, appearing to read 'Ivar Berger', written in a cursive style.

Ivar Berger, LLB