

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011) and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT

(Report from the XXXVII Extraordinary General Meeting of Energoprojekt Holding)

The XXXVII Extraordinary General Meeting of Energoprojekt Holding p.l.c. was held on December 14. & 27. 2011. & January 12. 2012. in the Dom Sindikata (the Big hall), according to the Agenda the following decisions were considered and adopted at the Meeting:

1. APPOINTMENT OF THE VOTING COMMITTEE MEMBERS
(Decision made)
2. ELECTION OF THE PRESIDENT OF THE GENERAL MEETING OF ENERGOPROJEKT HOLDING P.L.C.
(Decision made)
3. COMPLIANCE WITH THE LAW ON COMPANIES
 - 3.1. DECISION ON ADJUSTMENT OF THE MEMORANDUM OF ASSOCIATION OF ENERGOPROJEKT HOLDING P.L.C.
(As stated in the Voting committee report, the conditions for the Assembly to reach a decision were not fulfilled since the required quorum, subject to the item 3.1. of the agenda, i.e. the required qualified two-thirds majority of the shareholders with voting privilege, failed to be met)
 - 3.2. ADOPTION OF THE ARTICLES OF ASSOCIATIONS OF ENERGOPROJEKT HOLDING P.L.C.
(Decision made)
 - 3.3. ADOPTION OF THE RULES OF PROCEDURE OF ENERGOPROJEKT HOLDING P.L.C.
(Decision made)

Energoprojekt Holding p.l.c.
President of the Shareholders Assembly

Zoran Vasić