

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011) and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

**REPORT OF A SIGNIFICANT EVENT**  
**(Invitation to resume the suspended XXXVII Extraordinary General Meeting of Energoprojekt Holding p.l.c.)**

The XXXVII extraordinary general meeting of Energoprojekt Holding p.l.c. was suspended on 14/12/2011 on the basis of Art. 19 par. 1 line 2 of the GM Rules of Procedure, because during the meeting the number of shareholders present, or their proxies, fell below the required minimum for decisions to be valid.

Pursuant to Art. 19 line 3 of the GM Rules of Procedure, the suspended meeting will be resumed at a date specified by the Board, in accordance with the Articles of Association.

According to Art. 23 par. 5 of the Articles of Association of Energoprojekt Holding p.l.c., if a general meeting is suspended for any reason, the Board of Directors shall schedule the resumed meeting for the remaining agenda items.

The XXXVII extraordinary general meeting was suspended after the deliberation of Item 3.1 of the agenda, at the opening of the speaker's address under Item 3.2 of the agenda.

The remaining items of the agenda are:

- 3.2. ADOPTION OF ARTICLES OF ASSOCIATION OF ENERGOPROJEKT HOLDING P.L.C.
- 3.3. ADOPTION OF RULES OF PROCEDURE FOR THE GENERAL MEETING OF ENERGOPROJEKT HOLDING P.L.C.

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In accordance with the powers granted under Art. 23 par. 5 of the Articles of Association of Energoprojekt Holding, in keeping with the resolution taken at the 7th board meeting held on 15/12/2011, the Board of Directors schedules this

**R E S U M P T I O N**

**OF THE SUSPENDED XXXVII EXTRAORDINARY GENERAL MEETING OF  
ENERGOPROJEKT HOLDING p.l.c.**

**to be held on Tuesday, 27th December 2011  
at the Great Hall of the Labour Union Center (Dom sindikata) at 9:00 AM**

**with the following**

**A G E N D A**

**3.2. ADOPTION OF ARTICLES OF ASSOCIATION OF ENERGOPROJEKT  
HOLDING P.L.C.**

*(Reported presented by: Holding BoD)*

**3.3. ADOPTION OF RULES OF PROCEDURE FOR THE GENERAL MEETING  
OF ENERGOPROJEKT HOLDING P.L.C.**

*(Reported presented by: Holding BoD)*

**CHAIRMAN OF THE BOARD  
ENERGOPROJEKT HOLDING  
P.L.C.**



**Ivar Berger, LLB**