

SEMI-ANNUAL FINANCIAL STATEMENT FOR 2011
ENERGOPROJEKT HOLDING P.L.C. BELGRADE

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding p.l.c. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 06420 Holding jobs) herewith informs the public about the Issuer's semi-annual financial statement for 2011.

We note that the Energoprojekt Holding p.l.c. semi-annual financial statement for 2011 is approved and adopted on the 2nd meeting of the Issuer's Board of Directors, held on 29th July 2011.

The most important business parameters from the semi-annual financial statement for 2011 are as follows:

- Total semi-annual revenue for 2011 amounts to 562,5 million RSD;
- Total semi-annual gross profit for 2011 amounts to 281,4 million RSD;

Energoprojekt Holding p.l.c. completed semi-annual financial statement for 2011 (balance sheet, income statement, cash flow statement, capital statement changes in equity, statistic annex, notes to the financial statement) is available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/31082011_ENHL_FL.pdf

The most important consolidated business parameters of Energoprojekt Group from the adopted Internal periodic Business Report for the first half of 2011 are as follows:

- Total consolidated revenue of Energoprojekt Group for the January to June, 2011 period amounts to 92,4 million EUR;
- Total consolidated gross profit of Energoprojekt Group for the January to June, 2011 period amounts to 979 thousand EUR.

Energoprojekt Holding p.l.c.
Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.