

Pursuant to article 49 of the Law on the Market of Securities and Other financial Instruments (RS Official Gazette No. 47/2006 – hereinafter: the Law), articles 4-10 of the Articles of Association of the Belgrade Stock Exchange a.d. Belgrade and article 20 of the Listing and Quotation Rules of the Belgrade Stock Exchange j.s.c Belgrade (hereinafter: the Rules), deciding upon the Application of the Issuer Sojaprotein a.d. Bečej for admission to Listing A (No. of Application: **03-1 8569/11**), the Listing and Quotation Committee (hereinafter: Listing Committee), on 12.8.2011, passed the following

DECISION
on the admission of new share issue to listing A – Prime Market

Article 1

The 10th share issue of the following Issuer are admitted to the regulated market – Listing A:

Name	Sojaprotein a.d. Bečej
Core activity	GA manufacturing industry
Corporate ID number	08114072
Fiscal ID number	100741587

Shares of the Issuer from the previous paragraph of this article are defined by the following elements:

Symbol	SJPT
ISIN	RSSOJAE21837
CFI	ESVUFR
Volume	5.050.680
Par value	-

Article 2

The amount of shares of the Issuer is increased by the number of shares from article 1 of this Decision admitted to listing A – Prime Market, so that starting from **15.8.2011** the total number of Issuer's shares traded at the Exchange is **14.895.524**.

Shares from the previous paragraph of this article are traded:

- on the regulated market	- Listing A
- trading method	- continuous trading

Article 3

This Decision comes into effect on the day when it is passed.

This Decision is published on the Exchange web site.

A copy of this Decision is delivered to the Issuer and the Securities Commission.

Explanation

By the Decision of the Listing Committee on admission of the Issuer's shares (number 04/4-4047/07 dated 23.10.2007, Decision on alteration of the said Decision, number 04/4-20/08 dated 4.1.2008 and Decision on admission of new share issue, number 04/4-1275/09 dated 29.05.2009, and number 04/4-10224/11 dated 23.8.2010, 9.844.844 shares of the Issuer, CFI code ESVUFR and ISIN number RSSOJAE21837 were admitted to listing A – Prime Market. In the meantime, by the Decision of the Securities Commission (number 4/0-24-2926/5-11 dated 14.7.2011) the Issuer was granted approval for a new issue of ordinary shares without public offering for the purpose of converting part of the retained earnings into shareholder's equity, in the amount of 5.505.680 shares. The Issuer submitted to the Exchange the Application and documentation for admission of the said share issue to listing A, and the Listing Committee examined the application and established that all conditions stipulated by the Law and Exchange Rules for admission of the said shares to Listing A have been fulfilled. At the same time, having in mind that the shares of the new issue have the same CFI code and ISIN number as the shares already traded at the regulated market, therefore this Decision does not determine the indicative price for the first trading session. Considering the above said, the Decision was made accordingly.