

**FINANCIAL STATEMENT FOR ENERGOPROJEKT HOLDING p.l.c.
FOR THE PERIOD OF JANUARY- SEPTEMBER OF 2010**

In accordance with the Regulations on public companies reporting and Article 9 of the Agreement on Stocks and Bonds admission to the Stock Exchange Market, Energoprojekt Holding p.l.c. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (registration number: 07023014, activity: 06420 Holding jobs) herewith informs the public about the Issuer's Financial Statements for the period of January-September 2010.

The most important operational parameters from Energoprojekt Holding p.l.c. Financial Statement for the period of 01.01 until 30.09.2010 are the following:

- Total Revenue amounts to 1.774,6 mn RSD, which is by cca 35% less than realization in the same period of prior year;
- Total gross profit amounts to 768,0 mn RSD, which is by cca 62% more than realization in the same period of prior year;

Complete Energoprojekt Holding p.l.c. Financial Statements for the period of 01.01 until 30.09.2010 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement of Changes in Equity, Statistic Annex, Notes to Financial Statements) are published and are available on the Issuer's website:

http://eng.energoprojekt.rs/pdf/30092010_ENHL_FL.pdf

The most important consolidated business parameters of Energoprojekt Group from the accepted internal Periodical Business Report for January- September of the current year are the following:

- Total Consolidated Revenue for Energoprojekt Group for the period of January-September 2010 amounts to 151.4 mn EUR, which is cca 96% of the planned;
- Total Consolidated Gross Profit of Energoprojekt Group for the period of January-September of 2010 amounts to 7.3 mn EUR, which is for cca 39% more than the planned;

We note that a detailed cumulative overview of Energoprojekt Group's business results for the period of January- September of the current year is available on the Issuer's website, also containing a wider excerpt from the internal Periodical Report:

http://eng.energoprojekt.rs/pdf/periodical_report_I-IX-2010.pdf

Belgrade, 15.11.2010

Energoprojekt Holding p.l.c.

Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.