



ENERGOPROJEKT HOLDING A.D.

Belgrade, 25/08/2010

With an aim to ensure full and accurate notification of shareholders in connection with the Annual General Meeting of the joint-stock company Energoprojekt Holding by order of the court, we issue the following

INFORMATION BULLETIN

THE ANNUAL GENERAL MEETING OF THE JOINT-STOCK COMPANY ENERGOPROJEKT HOLDING BY ORDER OF THE COURT WILL BE HELD ON 02/09/2010 AT THE DOM SINDIKATA STARTING AT 9:00 AM

On 29 June 2010, the Commercial Court of Belgrade issued a temporary injunction whereby Energoprojekt Holding was ordered to prepare and deliver to the Serbian Government voting ballots for a total of 3.178.533 shares, and so enable the latter to exercise its managerial rights at the XXXIV regular General Meeting, or to postpone the meeting if this should prove to be impossible.

The XXXIV General Meeting of Energoprojekt Holding a.d. did not take place due to a lack of quorum.

On 2 July 2010, Energoprojekt Holding filed an appeal with the Commercial Court of Appeals of Belgrade against the Commercial Court's Decision No. 4-I-2069/10.

The Commercial Court of Appeals found merit in Energoprojekt Holding's appeal.

On 8 July 2010, in a separate lawsuit, the Serbian Government and shareholder Vladimir Milovanović, as the petitioners, filed a proposal to the competent court for convoking a General Meeting.

The Commercial Court of Belgrade issued Decision 3R. No.918/10 on 14/07/2010 ordering the General Meeting of Energoprojekt Holding a.d. to take place in accordance with the Companies Law.

In my capacity of acting representative, in accordance with the powers vested in me pursuant to the earlier mentioned Decision of the Commercial Court of Belgrade, I have decided to convoke the GENERAL MEETING OF THE JOINT-STOCK COMPANY ENERGOPROJEKT HOLDING BY ORDER OF THE COURT.

THE MEETING, ACCORDING TO THE COURT ORDER, WILL BE HELD AS PREVIOUSLY SCHEDULED ON THURSDAY, 2 SEPTEMBER 2010 IN THE DOM SINDIKATA (GREAT HALL) STARTING FROM 9:00 AM.

AS A SHAREHOLDER OF ENERGOPROJEKT HOLDING A.D. WITH 3.178.533 ORDINARY SHARES, HAVING BEEN REGISTERED AS SUCH ON 25/06/2010 IN THE CENTRAL REGISTRY, THE SERBIAN GOVERNMENT WILL ACCORDINGLY EXERCISE ITS OWNERSHIP RIGHTS AT THE GENERAL MEETING OF THE JOINT STOCK COMPANY ENERGOPROJEKT HOLDING ON 2 SEPTEMBER 2010.

**ACTING REPRESENTATIVE
BY ORDER OF THE COURT**

Nikola Breka, BSc(Eng)