

Belgrade Stock Exchange
Business Information Division

Belgrade, 30/07/2010

Subject: Statement from the issuer

BUSINESS NEWS - ENERGOPROJEKT HOLDING A.D. BEOGRAD

**STATUS CHANGE COMPLETE -
MERGER BY ABSORPTION OF ENERGO MANAGEMENT GROUP D.O.O.,
BEOGRAD BY ENERGOPROJEKT OPREMA A.D., BEOGRAD**

Based on the resolutions of the Executive Committee of Energoprojekt Holding a.d. issued 03/11/2009 and the Board resolutions of Energoprojekt Holding a.d. issued 18/11/2009 in relation to the merger by absorption of Energo Management Group d.o.o. Beograd by Energoprojekt Oprema a.d., and the relevant resolutions issued by the Board of Directors of Energoprojekt Oprema a.d. Beograd and the General Meeting of Energo Management Group d.o.o. Beograd issued 22/07/2010 approving the Merger by Absorption Agreement, the status change process was completed whereby Energo Management Group d.o.o. Beograd merged with and was absorbed by Energoprojekt Oprema a.d.

Based on the mentioned Merger by Absorption Agreement, on 28/07/2010 the Serbian Business Registers Agency recorded in the Register of Companies the status change merger by absorption of the fully subordinated company Energo Management Group d.o.o. Beograd by the parent company Energoprojekt Oprema a.d, Beograd, as a result of which Energo Management Group d.o.o. Beograd was dissolved and deleted from the Register.

The status change is legally effective from the date of registration while any effects upon third parties shall apply as of 29/07/2010.

Energoprojekt Holding a.d.
Information Department

Energoprojekt Holding a.d.
Managing Director

Vladan Pirivatrić, BSc(Eng)