

Pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of Rulebook on Contents and Manner of Public Companies Reporting and Notification on Voting Shares Holding

**“Sojaprotein” A.D. Becej Announces**

**THE REPORT ON SIGNIFICANT EVENT**

**Decision on Terms and Conditions for Disposal of Treasury Shares in the Company**

On the basis of authorization granted by the Decision on Disposal of Treasury Shares of the Meeting of “Sojaprotein” A.D. Becej, the Board of Directors of “Sojaprotein” A.D. passed the Decision on Terms and Conditions for Disposal of Treasury Shares in the Company on its session held on September 4, 2009, whereby it is determined that the Company will dispose of the remaining 40,582 treasury shares (representing 0.532% of the total number of shares) at the price of RSD 934.00 per share based on pro-rata offering to shareholders. Term for sale (disposal) of treasury shares for any and all shareholders wishing to accept the offer is 16 days and it will last from September 14, 2009 to September 29, 2009. Company shareholders registered with the Central Registry of Securities as of September 4, 2009 are entitled to subscription and payment of these shares pro-rata to the number of full shares they are holding, respectively. The remaining unsold treasury shares will be offered for sale on the organized market, i.e. Belgrade Exchange. Persons who may provide evidence on opened proprietary securities account with the Member of Central Registry of Securities may subscribe and pay the treasury shares.

A shareholder who accepts the offer for sale (disposal) of treasury shares in Sojaprotein a.d. Becej will borne the corresponding costs in accordance with the current Bank’s Tariffs for Cash Settlement of the Central Registry of Securities as well as costs of the Member of Central Registry through which the subscription and payment (acquisition) was made. Registering of shares to the proprietary securities account will be effected within 3 (three) days from the Offer Closing Date.

Pursuant to Art. 6 of the Law on Takeover of Joint Stock Companies (“Official Gazette of the Republic of Serbia, No. 46/06), a person who has acquired Issuer’s shares and together with other shares already in his/her possession has over 25% of voting rights granted by voting shares is obliged to immediately inform the organizational form of the organized market whereon the Issuer’s shares are traded, the Securities and Exchange Commission and Issuer on the respective acquisition and to announce the acquisition bid in accordance with the terms and conditions and in the manner prescribed by the Law.

Sojaprotein a.d. Becej will deliver its Offer for Sale (Disposal) to any and all shareholders, owners of ordinary shares who are entitled to acquire at least one treasury share in the Company offered for sale on the basis of full shares they are holding as of September 4, 2009.

**PRESIDENT OF THE BOARD OF DIRECTORS**

**Zoran Mitrovic**