

Pursuant to article 49 of the Law on the Market of Securities and Other financial Instruments (RS Official Gazette No. 47/2006 – hereinafter: the Law), articles 4-10 of the Articles of Association of the Belgrade Stock Exchange a.d. Belgrade and article 20 of the Listing and Quotation Rules of the Belgrade Stock Exchange j.s.c Belgrade (hereinafter: the Rules), deciding upon the Application of the Issuer Energoprojekt Holding a.d. Beograd for admission to Listing A (No. of Application:03/9515, the Listing and Quotation Committee (hereinafter: Listing Committee), on 7.08.2009, passed the following

DECISION
on the admission of new share issue to listing A – Prime Market

Article 1.

The seventh share issue of the following Issuer are admitted to the regulated market – Listing A:

Name	Energoprojekt Holding j.s.c Belgrade
Core activity	J – Activities related to real estate, renting and business activities
Corporate ID number	07023014
Fiscal ID number	100001513

Shares of the Issuer from the previous paragraph of this article are defined by the following elements:

type:	Ordinary shares
class:	Ordinary voting shares
issue designation:	ENHL
ISIN	RSHOLDE58279
CFI code	ESVUFR
volume of the issue	360,347
par value	400.00

Article 2.

The amount of shares of the Issuer is increased by the number of shares from article 1 of this Decision, and the nominal value of shares admitted to listing A of the Exchange, CFI code – ESVUFR and ISIN number – RSHOLDE58279 is changed, so that:

- **Starting from 10.8.2009, the total number of the Issuer's shares traded at the Exchange amounts to 9,467,810.**

Shares from the previous paragraph of this article are traded:

- on the regulated market	Listing A
- trading method	continuous trading

Article 3.

This Decision comes into effect on the day when it is passed.

This Decision is published on the Exchange web site.

A copy of this Decision is delivered to the Issuer and the Securities Commission.

E x p l a n a t i o n

By the Decision of the Listing Committee on admission of the Issuer's shares (number 04/2905 dated 16.07.2007 and number 2623/08 dated 22.08.2008) to listing A of the regulated market 9,107,463 shares of the Issuer CFI code ESVUFR and ISIN number RSHOLDE58279 were admitted. In the meantime, the Securities Commission approved by its Decision (number 4/0-24-4188/3-09 dated 23.07.2009) that part of the Issuer's retained earnings be converted into the shareholders' equity, thus in compliance with the said Decision, at the Central Registry of securities the nominal value of the existing 9,107,463 ordinary shares is changed to RSD400.00 per share.

Furthermore, by the Decision of the Securities Commission number 4/9-24-4245/3-09 dated 30.07.2008, the Issuer was granted approval for a new issue of ordinary shares without public offering for the purpose of converting part of the retained earnings into shareholder's equity, in the amount of 360,347 shares with the same CFI code and ISIN number. The Issuer submitted to the Exchange the Application and documentation for admission of the said share issue to listing A, and the Listing Committee examined the application and established that all conditions stipulated by the Law and Exchange Rules for admission of the said shares to Listing A have been fulfilled.

At the same time, it is established that the shares of the new issue have the same CFI code and ISIN number as the shares already traded at the regulated market, therefore this Decision does not determine the indicative price for the first trading session. Considering the above said, the Decision was made accordingly.

LISTING AND QUOTATION COMMITTEE

Chairman

Nebojša Jovanović, Prof. PhD