

Pursuant to Article 25, para 1 and 2 and Article 33, para 1, indent 9 of the Contract on Organizing of “Sojaprotein” A.D. Becej and Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of Rulebook on Contents and Manner of Public Companies Reporting and Notification on Voting Shares Holding the Company announces

## **THE REPORT ON SIGNIFICANT EVENT**

### **Report on Held Extraordinary Meeting of “Sojaprotein” A.D. Becej**

1. Extraordinary Meeting of “Sojaprotein”, the Joint Stock Company for Soybean Processing Becej was held on February 19, 2009 in the Belgrade Office of “Sojaprotein” A.D. located at Takovska 45 A, 3<sup>rd</sup> floor. The Meeting commenced at 2.00 p.m. Total number of the Company shares is 5,390,000, and the Company holds 54,491 Treasury Shares with no voting rights which are not counted for quorum; therefore, the total number of shares with voting rights on the Extraordinary Meeting was 5,335,509. The Session was attended by 12 representatives of 379 shareholders with total of 3,796,978 shares, i.e. 71.14% of total number of shares with voting rights on the Meeting, i.e. 70.42% of total number of shares and, hence, the Meeting had the quorum required for work and decision making.
2. The following Decisions were passed on the Meeting of “Sojaprotein” A.D. Becej:

***1. Election of Chairman of the Meeting, Establishment of the Voting Committee and Election of the Minutes Verifier;***

Mr. Srdjan Boskovic was elected as the Chairman of the Meeting of “Sojaprotein” A.D. Becej. Chairmen of the Meeting appointed in the Voting Committee Mr. Bojan Belic, Ms Marijana Radonic and Mr. Gorana Platisa. Mr. Milekic Milan and Mr. Djordje Mandic were elected for verifiers of the Minutes.

***2. Adoption of the Minutes from the Previous Session of the Meeting of “Sojaprotein” A.D. Becej;***

Minutes from the previous Session of the Meeting held on June 27, 2008 were adopted.

**3. *Decision on Increase of the Original Capital of “Sojaprotein” A.D. Becej by New Contributions***

Decision on Increase of the Company's Original Capital by New Contributions was passed; new contributions will be made through public offer of shares of 8<sup>th</sup> issue. The capital will be increased for RSD 2,499,134,967.56 by issue of 5,390,000 ordinary shares net of par value, having the book value of RSD 463.661404 each. Shareholders entered in the Central Register of Depository and Clearing of Securities as of February 19, 2009 are entitled to the preferential subscription of shares of the 8<sup>th</sup> issue, pro rata to the number of full shares they hold. The entire term for subscription and payment of shares of the 8<sup>th</sup> issue is 33 days. Term for Shareholders with right of preferential subscription is 22 days. Term for subscription and payment of shares of the 8<sup>th</sup> issue without the preferential subscription right is 11 days. Upon registering of shares in the Central Register, the owners of the shares of 8<sup>th</sup> issue are entitled to dividends under the same terms and conditions as shareholders-holders of shares from previous issues.

**4. *Decision on of the 8<sup>th</sup> Issue of Ordinary Shares by Public Offer for the Purpose of Original Capital Increase***

Decision on the 8<sup>th</sup> Issue of Ordinary Shares by Public Offer for the Purpose of Original Capital Increase was passed. Total value of the shares of 8<sup>th</sup> issue will be RSD2,499,134,967.56, i.e. 5,390,000 ordinary shares net of par value, having the book value of RSD 463.661404 each. The collected funds will be allocated for investments in extension of production capacities of soybean products intended for human consumption with the objective to increase the export and for refinancing the credit indebtedness of the Company. Shareholders entered in the Central Register of Depository and Clearing of Securities as of February 19, 2009 are entitled to the preferential subscription of shares of the 8<sup>th</sup> issue, pro rata to the full shares they hold. Price of shares of the 8<sup>th</sup> issue for the shareholders of “Sojaprotein” A.D. Becej with the preferential subscription rights will be RSD 851.00 each. Price of shares of the 8<sup>th</sup> issue for shareholders who have exercised their preferential rights and all other interested parties will be RSD 946.00. Offered shares will be paid in cash. The entire term for subscription and payment of shares of the 8<sup>th</sup> issue is 33 days. Term for Shareholders with right of preferential subscription is 22 days. Term for subscription and payment of shares of the 8<sup>th</sup> issue without the preferential subscription right is 11 days. The Public Offer will be considered as successful if at least 10% of the offered shares will be subscribed and paid in within the defined term.

**5. *Submission of Report on Acquiring Treasury Shares and Passing the Decision on Disposal of Treasury Shares***

Decision on Disposal of Treasury Shares was passed. The Decision states that 54,491 Treasury Shares, i.e. 1.010965% of the total number of shares will be disposed. Disposal of the Company Treasury Shares will be made within one year from the day of their acquiring. Treasury Shares will be disposed by their offer to all shareholders on the pro rata basis. Remaining unsold Treasury Shares will be offered on the organized market, i.e. Belgrade Exchange. Board of Director of “Sojaprotein” A.D. Becej is authorized to define the Treasury Shares Disposal Offer Elements of (number of treasury shares to be offered, price or manner of its determining, payment date and procedure, terms and conditions of disposal).

**DIRECTOR GENERAL**

**Branislava Pavlovic**

