



METALS-BANKA AD Novi Sad
Stražilovska 2, 21000 Novi Sad

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13088-1/08
24.09.2008.

Pursuant to the Article 64 of the Law on Securities Market and Other Financial Instruments (“RS Official Gazette” No. 47/2006), with reference to the article 6 and 7 of the Code on Contents and Reporting of Public Companies and Reporting on Possession of Voting Shares (“RS Official Gazette” No. 100/06 and 116/2006), “METALS-BANKA” a.d. NOVI SAD, Novi Sad, 2 Stražilovska Street, a banking organization, publishes:

THE REPORT ON AN IMPORTANT EVENT

Upon “METALS-BANKA” a.d. Novi Sad request No. 6/496 of 9 September 2008 and in compliance with the Decision of the Bank Board of Directors, the Central Securities Depository and Clearing House, following the item 89 of the Business Rules of Central Securities Depository and Clearing House (“RS Official Gazette No. 113/2006, 24/2008, 38/2008 and 70/2008) and in accordance with the submitted documentation, has cancelled the shares in the ownership of shareholders, i.e. it has cancelled 1,606 shares issued by “METALS-BANKA” a.d. Novi Sad. The number of cancelled shares makes up to 0.47% of the total number of issued shares. Thus, the share capital of “METALS-BANKA” a.d. Novi Sad comprises 339,749 shares now, instead of 341,355 shares before the cancellation.

General Meeting of “METALS-BANKA” a.d. Novi Sad is held on 30 September 2008. The proposed agenda item is to pass the Decision on 23rd ordinary share issue by a public offer, which is aimed at share capital raise. In this way, the number of “METALS-BANKA” a.d. Novi Sad shares will increase by 81,000 shares, so the Bank share capital will comprise 420,749 shares. The funds raised by this share issue will be used for development of new Bank products, services and to provide for the Bank’s competitiveness on the market.

PRESIDENT OF EXECUTIVE BOARD
of “METALS-BANKA” a.d. Novi Sad
Ananije Pavićević, oec.

