



«METALS-BANKA» a.d. Novi Sad
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12554/08

15 Sep 2008

Pursuant to the Article 64 of the Law on Securities Market and Other Financial Instruments (“RS Official Gazette” No. 47/2006), with reference to the article 6 and 7 of the Code on Contents and Reporting of Public Companies and Reporting on Possession of Voting Shares (“RS Official Gazette” No. 100/06 and 116/2006), “METALS-BANKA” a.d. Novi Sad, 2 Stražilovska Street, a banking organization, publishes:

THE REPORT ON AN IMPORTANT EVENT OF THE BANK GENERAL MEETING CONVENTION

The Board of Directors of “METALS-BANKA” a.d. Novi Sad convened the 33rd extraordinary General Meeting by the Decision No.61/08 of 12 September, 2008:

1. **Time:** 30 September, 2008 commencing at 12 p.m. The shareholders may also send their statements in writing up to the beginning of the meeting.
2. **Venue:** the Bank business premises, Novi Sad, 2 Stražilovska Street, Conference Room on the fourth floor.
3. **The terms for attending the General Meeting:** each shareholder owing at least 0.2% of voting shares has the voting right, while other shareholders may unite in order to exercise the voting rights at the General Meeting.
4. **The ways of exercising the voting rights:** in a written form and/or directly, individuals vote in person and legal entities through their representatives, or authorized persons, while making statements by proxies is excluded.
5. **The proposed agenda:**

1. The adoption of the minutes of the 32nd General Meeting;
2. The decision on the First amendments to the Articles of Association of “METALS-BANKA”, a joint-stock company Novi Sad;
3. The decision on dismissal of the chairman and members of the Board of Directors of “METALS-BANKA”, a joint-stock company Novi Sad;
4. The decision on appointment of the chairman and members of the Board of Directors of “METALS-BANKA”, a joint-stock company Novi Sad;
5. The decision on the 23rd ordinary share issue by a public offer, aimed at share capital increase;
6. Other issues.

6. **The bank Articles of Association and bylaws may be inspected** on the bank premises in Novi Sad, 2 Stražilovska Street, at The Legal Affairs, Human Resources and General Services Division, on Tuesdays and Thursdays from 12 to 3 p.m.

Member of Executive Board

Nada Milankov

President of Executive Board

Ananije Pavićević