

Subject: Issuer's announcement

**SEMI-ANNUAL FINANCIAL STATEMENT FOR 2008
ENERGOPROJEKT HOLDING CO. BELGRADE**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the Issuer's semi-annual financial statement for 2008.

We note that the Energoprojekt Holding Co. semi-annual financial statement for 2008 is approved and adopted on the 3rd meeting of the Issuer's Board of Directors, held on 30th July 2008.

The most important business parameters from the semi-annual financial statement for 2008 are as follows:

- Total semi-annual revenue for 2008 amounts to 1.043,4 million RSD, which is by cca 300% more than in the same period of the last year;
- Total semi-annual gross profit for 2008 amounts to 483,8 million RSD, which is by cca 236% more than in the same period of the last year;

Energoprojekt Holding Co. completed semi-annual financial statement for 2008 (balance sheet, income statement, cash flow statement, capital statement changes in equity, statistic annex, notes to the financial statement) is available on the Issuer's web site:

http://www.energoprojekt.co.yu/english/pdf/enhl_fi_30-06-2008.pdf

We note that, the detailed review of the business results of Energoprojekt Group for the first six months of 2008, containing an wider extract from the complete periodical statement, is also available on the issuer's web site:

http://www.energoprojekt.co.yu/english/pdf/periodical_report_I-VI-2008.pdf

**Energoprojekt Holding Co.
Chief Executive Officer**

Vladan Pirivatrić, B.Sc.Eng.