

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market ("Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights ("Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Boulevard M. Pupina 12 (statistical number 07023014, activity 74150 Holding Activities) herewith publishes:

**REPORT ON IMPORTANT EVENT
(Modality of Dividend Payment)**

The Central Securities Depository and Clearing House, by its Decision no. 4/0-24-4219/5-08 from 7th August 2008, authorized the Energoprojekt Holding Co. from Belgrade to issue the ordinary shares of V emission without a public tender, in order to convert the undistributed profit into the issued capital of the company.

In accordance with the Decision from the XXXII Shareholders' Assembly of Energoprojekt Holding Co. held on 25 June 2008, dividends will be paid by this emission of shares, in the way that every shareholder on the day of 25 June 2008 (Day of Dividend) gets, as a dividend, one share of 350 RSD face value from the above-mentioned V emission on each 25 already existing shares.

In accordance with the Decision of the Central Securities Depository and Clearing House concerning the authorization of stocks and bonds issuing without a public tender, the Central Register registered the V emission of shares for Energoprojekt Holding Co. emission account, on 13th August 2008.

The Central Register has also directly transferred the above-mentioned shares to the accounts of those shareholders who have an open account with the Energo Broker Co. Belgrade, in the way that Energo Broker Co. Belgrade clients are not obliged to sign the shares' transfer order.

Other shareholders should contact their brokers in order to register their shares from V emission.

Energoprojekt Holding Co.
Chief Financial Officer

Vladimir Višnjić

Belgrade, August 14, 2008.