

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market (Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies` reporting and informing of ownership of shares with voting rights (Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Bulevar M. Pupina 12 (statistical number 07023014, activity 74150 Holding Activities) herewith publishes:

REPORT ON IMPORTANT EVENT
(Report from the XXXII annual shareholders meeting)

The general Shareholders Meeting of Energoprojekt Holding Co. from Belgrade was held on June 25, 2008 in the Dom Sindikata (the Big hall) beginning at 9 A.M. According to the Agenda , the following decisions were considered and adopted at the Meeting:

1. APPOINTMENT OF COMMISSIONS FOR VOTING
(Decision made)
2. ELECTION OF PRESIDENT OF THE GENERAL SHAREHOLDERS MEETING OF ENERGOPROJEKT HOLDING CO.
(Decision made)
3. DISCUSSION OF THE REPORT ON IMPLEMENTATION OF THE BUSINESS POLICY AND INFORMATION ON CURRENT OPERATIONS
(In accordance with provisions of the Memorandum of Association, the General Shareholders Meeting does not vote on this item)
4. ADOPTING OF:
 - a) CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP, AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP FOR THE YEAR 2007
(Decision made)
 - b) FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO., AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR, AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2007
(Decision made)
5. DECISION-MAKING CONCERNING DISTRIBUTION OF THE ANNUAL PROFIT OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2007
(Decision made)

Total net profit (after taxation) according to the annual financial report of Energoprojekt Holding Co. for 2007, in the amount of 292.505.175,00 RSD, is distributed in the way as follows:

- In the reserves of the Company 5%, more exactly, amount of 14.625.258,75 RSD;
- For the dividend payment in shares, the amount of 122.647.350,00 RSD. For the above-mentioned amount, Energoprojekt Holding Co. will issue the ordinary shares of V mission without a public tender, in order to convert the undistributed profit into the basic capital of the company, more exactly 350.421 shares of individual face value of 350 RSD. One (1) share from the new (5) mission can be obtained on the basis of holding 25 shares from the former shares mission. Eventual differences from the total amount will be paid in RSD. All shareholders on the day of 25th June 2008 (Day of Shareholders Assembly) have the right to hold shares on the basis of the rise in capital from undistributed profit, proportionally to the participation in the basic capital of the Company, in accordance with the records of the Central Security Depository and Clearing House.
- In undistributed profit of the Company the amount of 155.232.566,25 RSD;

6. SELECTION OF THE AUDITOR AND DETERMINING COMPENSATION FOR AUDITOR'S WORK

(Decision made)

7. RAILWAY STATION "BELGRADE CENTER" - PROKOP

(Decision making is canceled until the attaining of the suitable prerequisites in connection with the decision of a new Government of the Republic of Serbia which is to be formed).

8. ELECTION OF MEMBERS OF THE BOARD OF DIRECTORS OF ENERGOPROJEKT HOLDING CO.

As members of the Board of the directors the following persons were elected: Prof. dr Boško Živković, Prof. dr. Mirko Vasiljević (independent members); Vladan Pirivatrić, Ignjat Tucović, Slobodan Dinić, Svetislav Simović, Vladimir Višnjić, Bogdan Uzelac, Vladimir Sekulić, Aleksandar Mihailović and Jovan Korolija (non-executive and executive members).

In accordance with the Article 8 of the Rule book on contents and form of public companies reporting, the Statement on essential events will be published in the daily gazette which is distributed in the whole territory of the republic of Serbia.

Energoprojekt Holding Co.
President of the Shareholders Assembly

Belgrade, June 27, 2008.

Slobodan Kumanudi