

Pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of the Rules on Contents and Manner of Reporting by Public Companies and notification on possession of voting shares, «Sojaprotein»A.D. Bečej is publishing a

REPORT ON MATERIAL EVENT

Report on setting the date for establishing shareholders with the right of first refusal of 8th issue shares of the issuer "Sojaprotein"A.D. Bečej

At the extraordinary session held on February 4, 2008 the Board of Directors of »Sojaprotein«A.D. Bečej passed a Decision on issuing 8th issue of shares by public offer.

It was determined by the Decision of the Board of Directors that a new 8th issue of ordinary voting shares shall be issued by public offer, namely 650,000 shares, without par value and with accounting value of 463,661404 dinars.

The shareholders of »Sojaprotein«A.D. Bečej that have the right of first subscription shall be sold the shares of the 8th issue at the price of 3,100.00 dinars.

The shares of the 8th issue shall be sold to the shareholders that have used their right of first subscription and to any other interested persons at the price of 3,445.00 dinars.

The right of first subscription of shares of the 8th issue is granted to the shareholders subscribed in the Central Securities Depository and Clearing House on February 19, 2008, pro rata the number of whole owned shares.

This information is a Report on Material Event pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of the Rules on the Contents and Manner of Reporting by Public Companies and Notification on Possession of Voting Shares..

CHAIRMAN OF THE BOARD OF DIRECTORS

Zoran Mitrović