

BELGRADE EXCHANGE A.D. BEOGRAD21220 BEČEJ, Industrijska zona b.b.
SRBIJA I CRNA GORA - SERBIA AND MONTENEGROBroj registarskog upisa:
BD 78680/2005, Registar privrednih
subjekata
Matični broj: 08114072, Šifra delatnosti:
015410
PIB: SR 100741587Tekući računi:
Hypo Alpe-Adria Bank: 165-242-95
Komerčijalna Banka: 205-90-12
Panonska Banka: 345-5000811407201-15
Vojv

Broj

Subject: **REPORT ON MATERIAL EVENT**

Pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of the Rules on Contents and Manner of Reporting by Public Companies and notification on possession of voting shares, «Sojaprotein»A.D. Bečej is publishing a

REPORT ON MATERIAL EVENT**Report on annulment of Decision on issuance of shares of the 7th issue
by issuer "Sojaprotein"A.D. Bečej, by public offer**

At the extraordinary session held on November 1st, 2007 the Board of Directors of »Sojaprotein«A.D. Bečej passed a Decision on annulment of the Decision on issuance of shares of the 7th issue, by public offer, passed on October 16, 2007.

The Board of Directors has foreseen under the same Decision for the shares of the 7th issue to be issued in the first half of 2008.

In view of the current situation at the Belgrade Exchange and the legal impossibility to adjust the issuing prices, the Board of Directors of Sojaprotein, in consultation with the most important shareholders, decided at the session dated November 1, 2007 to postpone the announced 7th issue of shares for the first half of 2008, which is in line with the interests of all company shareholders.

The activities on the project of construction of the soy protein isolates and concentrates plant will proceed normally, according to the project schedule. Significant assets for the products will be required in the first half of 2008 when the erection will commence, and the financing of the project until that time will be made from company's own sources.

This information is a Report on Material Event pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of the Rules on the Contents and Manner of Reporting by Public Companies and Notification on Possession of Voting Shares..

DIRECTOR GENERAL

Branislava Pavlović