

Belgrade Stock Ecxange Business information department

Subject: Issuer's announcement

FINANCIAL STATEMENT FOR 2009 ENERGOPROJEKT HOLDING CO. BELGRADE

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bounds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the issuer's Financial Statement for 2009.

We note that Financial Statement of Energoprojekt Holding Co. for 2009 is approved and adopted on the 11th meeting of the Issuer's Board of Directors held on 25th February 2010 and submitted to the competent authorities on 26th February 2010.

The most important business parameters of the Financial Statement for 2009 are the following:

- Total revenue for 2009 amounts to RSD 3.172,7 million (EUR 33,8 million), which is by cca 19% more than in the same period of the last year.
- Total gross profit for 2009 amounts to RSD 497,7 million (EUR 5,3 million), which is by cca 1% more than in the same period of the last year.

Energoprojekt Holding Co. Financial Statement for the year 2009 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement Changes in Equity, Statistic Annex, Notes to the Financial Statement) is avaiable on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/20100330_ENHL_FI.pdf

Energoprojekt Holding Co. Chief Executive Officer

Vladan Pirivatrić, B.Sc.Eng.