



ENERGOPROJEKT HOLDING A.D.
Belgrade, 28th.August 2009.

SEMI-ANNUAL FINANCIAL STATEMENT FOR 2009

ENERGOPROJEKT HOLDING CO. BELGRADE

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the Issuer's semi-annual financial statement for 2009.

We note that the Energoprojekt Holding Co. semi-annual financial statement for 2009 is approved and adopted on the 3rd meeting of the Issuer's Board of Directors, held on 6th August 2009.

The most important business parameters from the semi-annual financial statement for 2009 are as follows:

- Total semi-annual revenue for 2009 amounts to 2.188,2 million RSD, which is by cca 110% more than in the same period of the last year;
- Total semi-annual gross profit for 2009 amounts to 395,6 million RSD, which is by cca 18% less than in the same period of the last year;

Energoprojekt Holding Co. completed semi-annual financial statement for 2009 (balance sheet, income statement, cash flow statement, capital statement changes in equity, statistic annex, notes to the financial statement) is available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/31082009_ENHL_FL.pdf

The most important consolidated business parameters of Energoprojekt Group Periodic Business Report for the first half of 2009 are as follows:

- Total consolidated revenue of Energoprojekt Group for the January to June, 2009 period amounts to cca 131 million EUR, which represents 91% of planned;
- Total consolidated gross profit of Energoprojekt Group for the January to June, 2009 period amounts to cca 5,6 million EUR, which is by 2% more than planned;

We note that, the detailed review of the business results of Energoprojekt Group for the first six months of 2009, containing an wider extract from the complete periodical statement, is also available on the issuer's web site:

http://eng.energoprojekt.rs/pdf/periodical_report_I-VI-2009.pdf

Energoprojekt Holding Co.
Chief Executive Officer

Vladan Pirivatrić, B.Sc.Eng.