

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market ("Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights ("Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Bulevar M. Pupina 12 (statistical number 07023014, activity 74150 Holding Activities) herewith publishes:

REPORT ON IMPORTANT EVENT

(CAPITAL INCREASE BASED ON THE ORDINARY SHARES ISSUANCE WITHOUT A PUBLIC TENDER IN ORDER TO CONVERT THE UNDISTRIBUTED PROFIT INTO THE BASIC CAPITAL OF THE COMPANY)

1. The Shareholders' Assembly of Energoprojekt Holding Co. made a decision, on the XXXIII meeting held on 14th July 2009., Item 5b, concerning the ordinary shares of VI emission without a public tender in order to convert the undistributed profit into the basic capital of the Company, on the basis of which the exchange of the shares would rise their face value from 350,00 RSD to 400,00 RSD. Item 5c contains the decision concerning the ordinary shares of VII emission without a public tender in order to convert the undistributed profit into the basic capital of the Company in the amount of 144.138.800,00 RSD which represents 360.347 shares, face value 400,00 RSD per each share.
2. The Central Securities Depository and Clearing House, by its Decision no. 4/0-24-4188/3-09 from 23rd July 2009, authorized Energoprojekt Holding Co. from Belgrade to issue the shares without a public tender in order to convert the undistributed profit into the basic capital on the basis of which the exchange of the existing shares in the amount of 3.642.985.200,00 RSD, which represents 9.107.463 ordinary shares, face value 400,00 RSD per each share. The Central Securities Depository and Clearing House, by its Decision no. 4/0-24-4245/3-09 from 30th July 2009, authorized Energoprojekt Holding Co. from Belgrade to issue the shares in order to convert the undistributed profit into the basic capital in the amount of 144.138.800,00 RSD, which represents 360.347 ordinary shares, face value 400,00 RSD per each share.
3. The result of the ordinary shares issuance without a public tender is the increase in capital of the Company on the basis of the profit distribution by the annual account for 2008 which amounts to 3.787.124.000,00 RSD and is divided on 9.467.810 ordinary shares of the face value 400,00 RSD per each share, CFI code ESVUFR and ISIN number RSHOLDE58279.
4. The Central Securities Depository and Clearing House on the day of 27th July 2009, changed the face value of all shares, that is 9.107.463 shares of the issuer Energoprojekt Holding Co. from Belgrade (statistical number 07023014) to 400,00 RSD per each share, with CFI code and ISIN number: ESVUFR, RSHOLDE58279. The Central Securities Depository and Clearing House on the day of 04th August 2009 registered VII shares emission in accordance with the Decision of the Central Securities Depository and Clearing House no. 4/0-24/4245/3-09 from 30th July 2009, in that way 9.467.810,00 shares, face value 400,00 RSD per each share, CFI code, ESVUFR and ISIN: RSHOLDE58279 are registered on the emission account of Energoprojekt Holding Co., Belgrade.

In accordance with the Article 8. of the Rule book on contents and form of public companies reporting, the Statement on essential events will be published in the daily gazette which is distributed in the whole territory of the Republic of Serbia.

Energoprojekt Holding Co.
Chief Executive Officer

Belgrade, 06th August 2009

Vladan Pirivatrić, B.Sc.Eng.