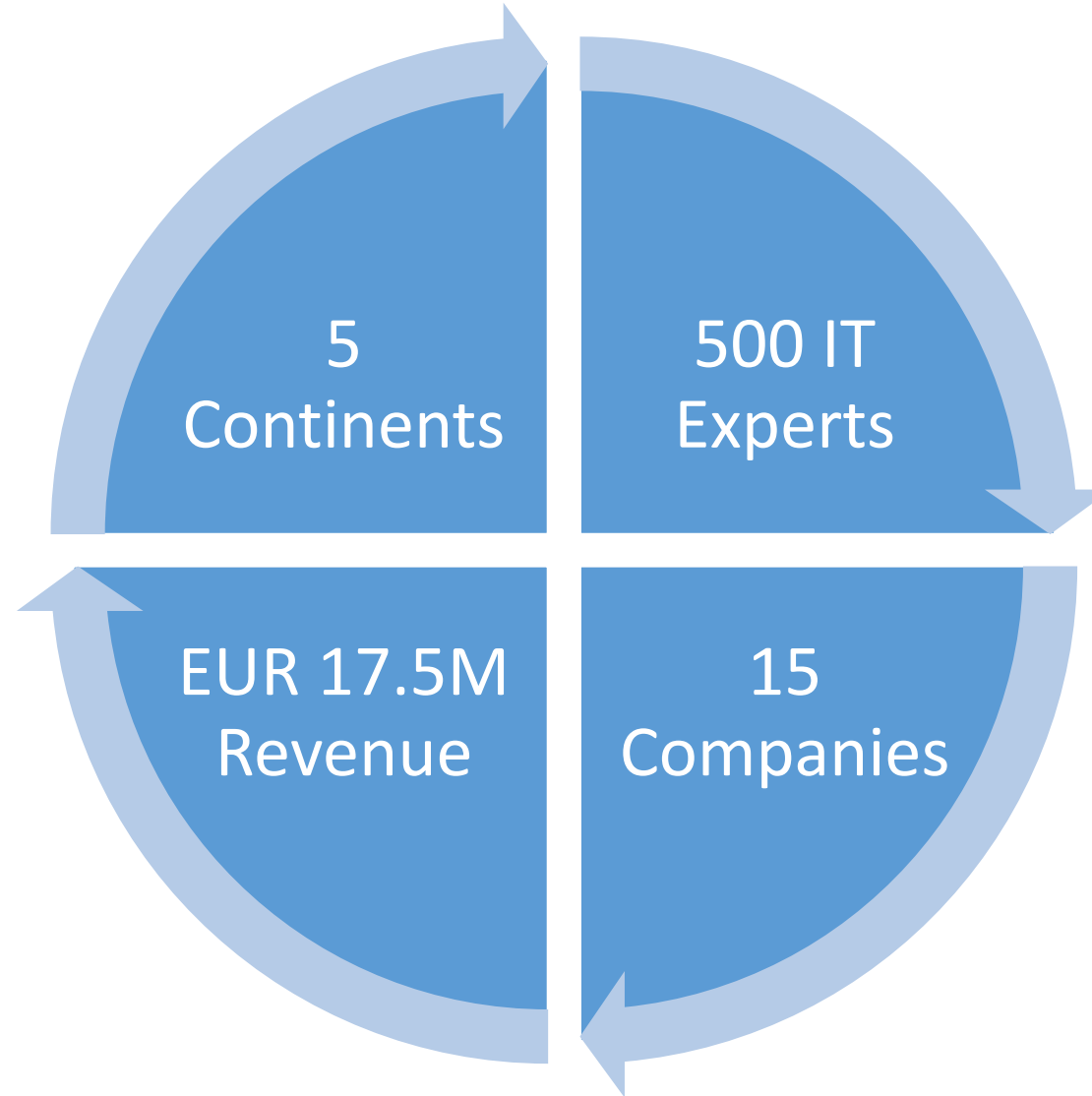
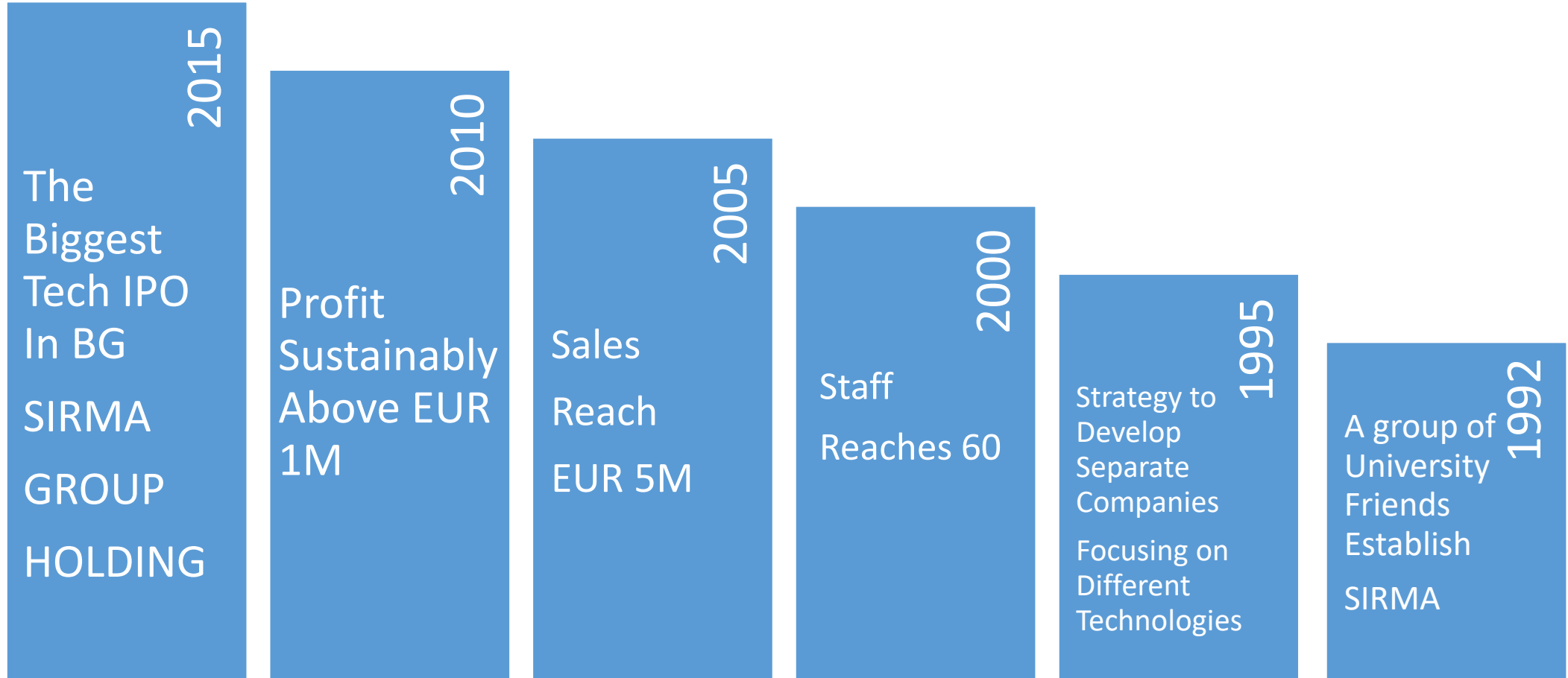




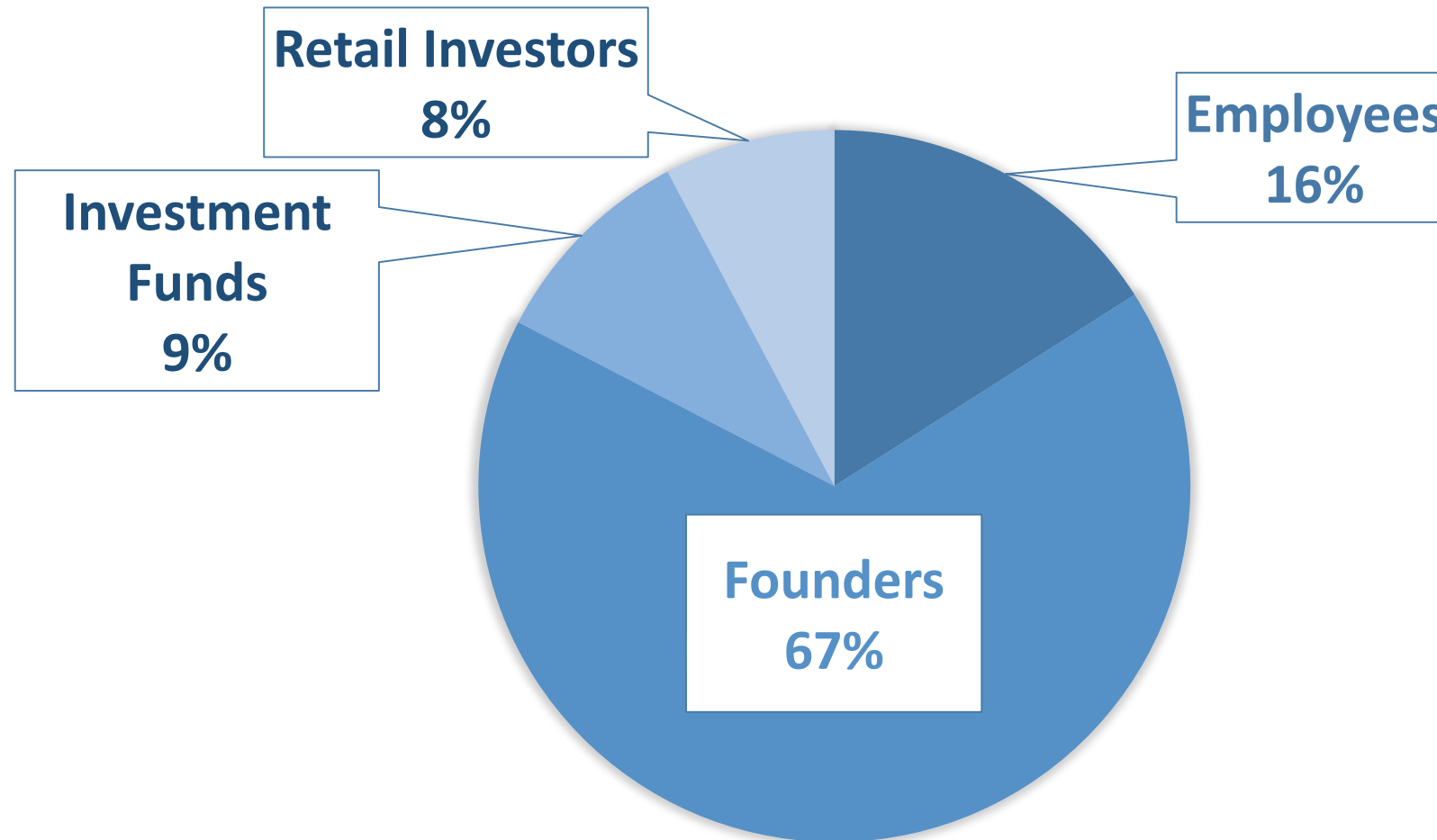
# Sirma in Numbers



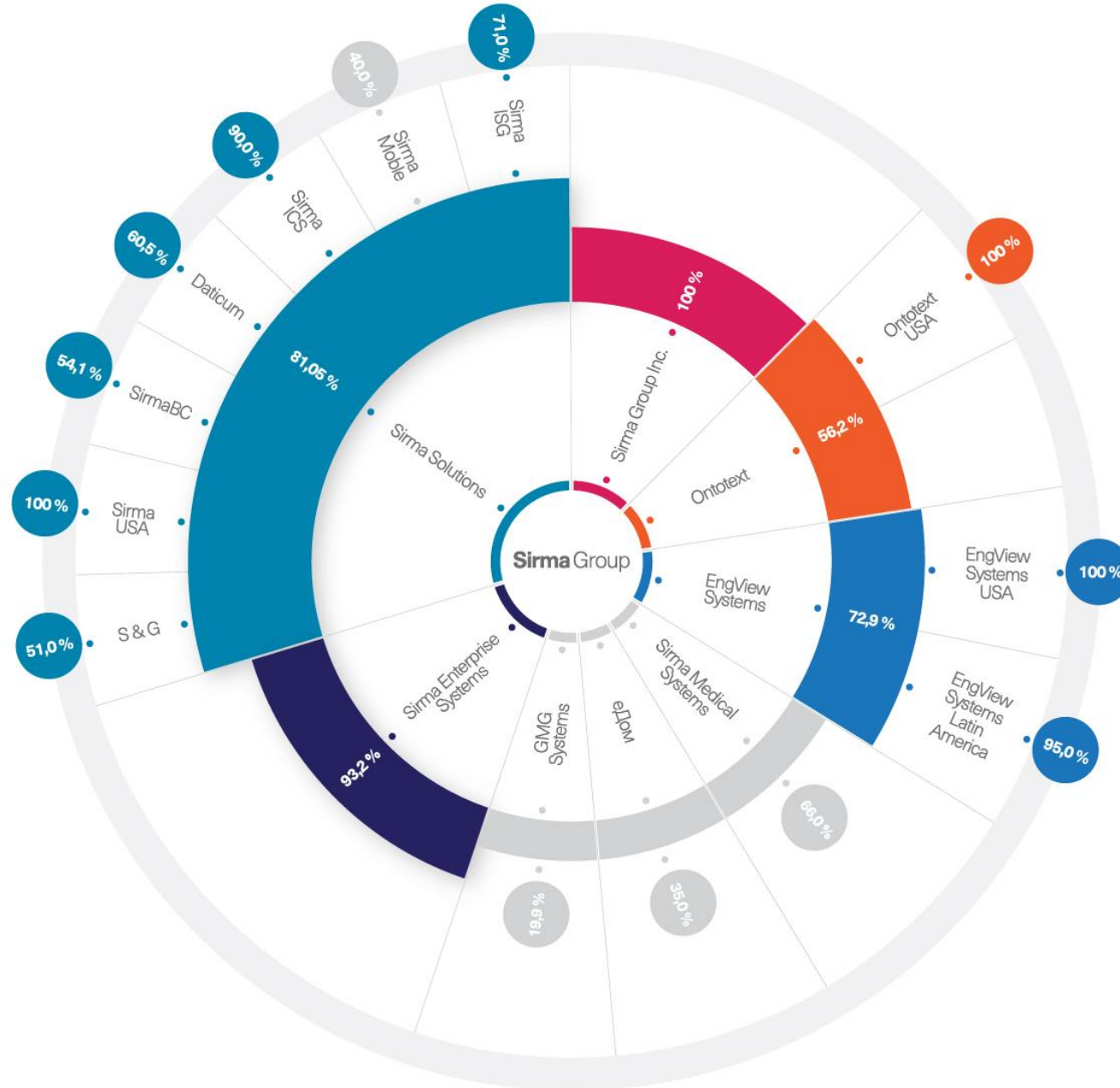
# 23 Years Generic Growth



# Capital Structure of Sirma Group Holding as at 30.06.2016

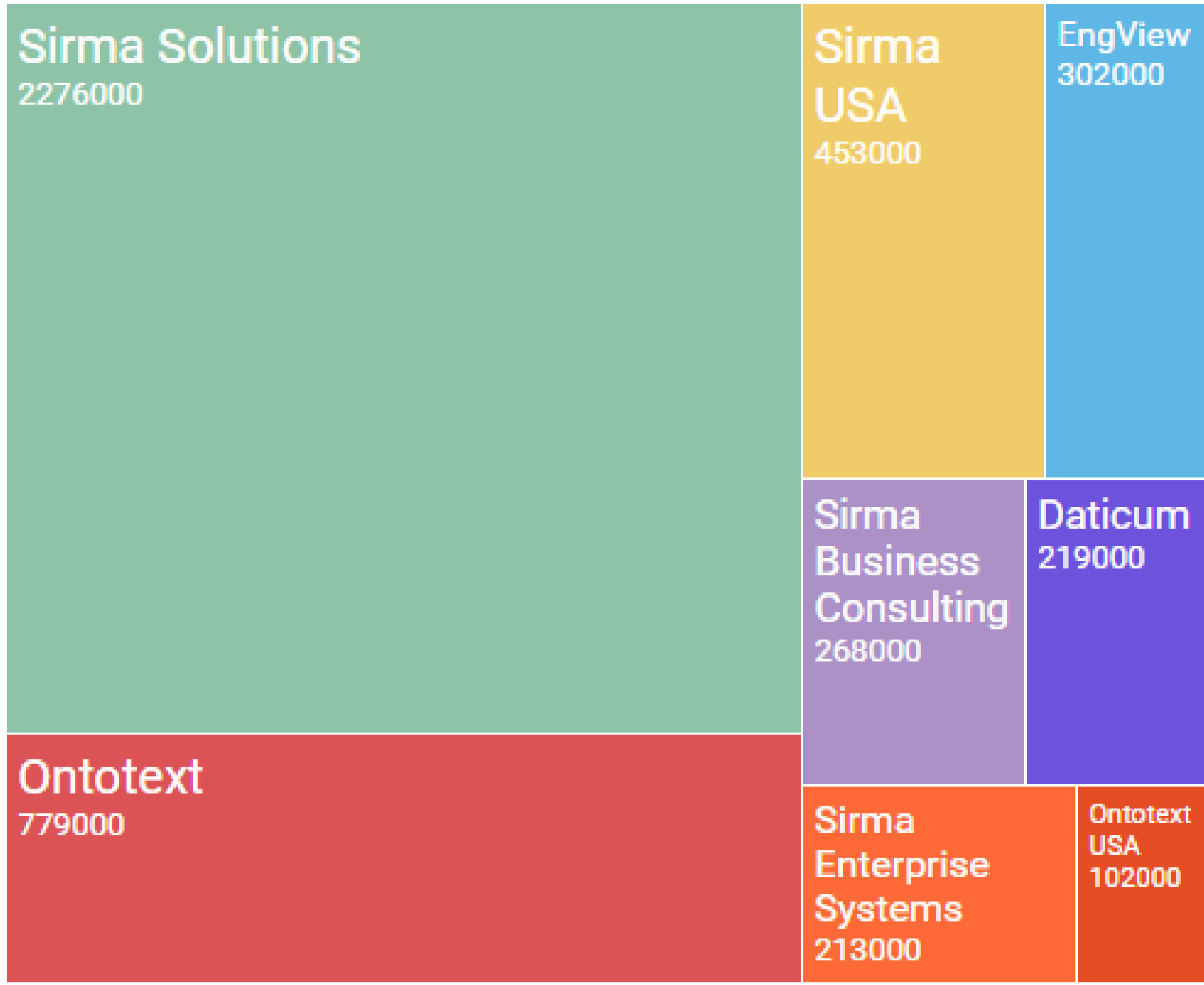


# Org. Structure as at 30.06.16

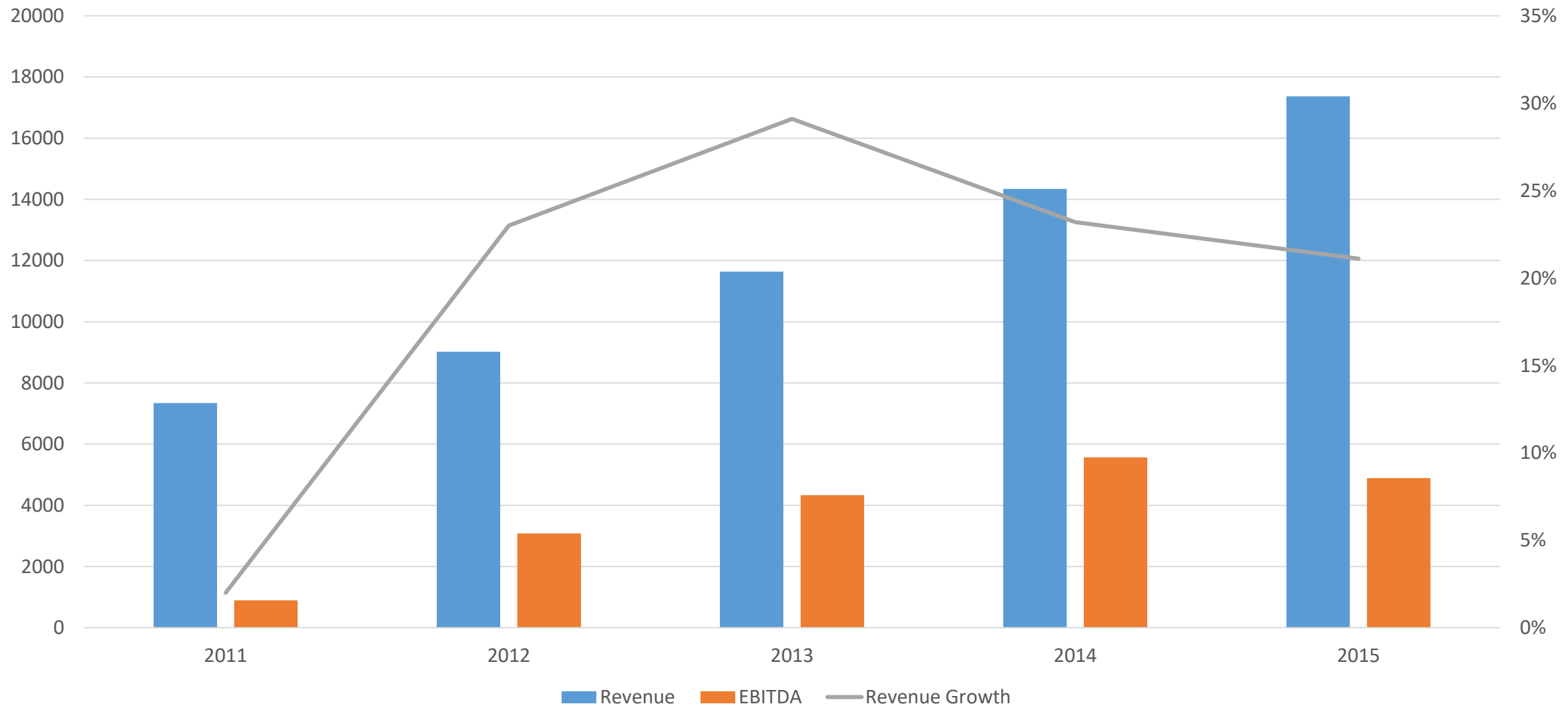


# The Leading Companies of Sirma

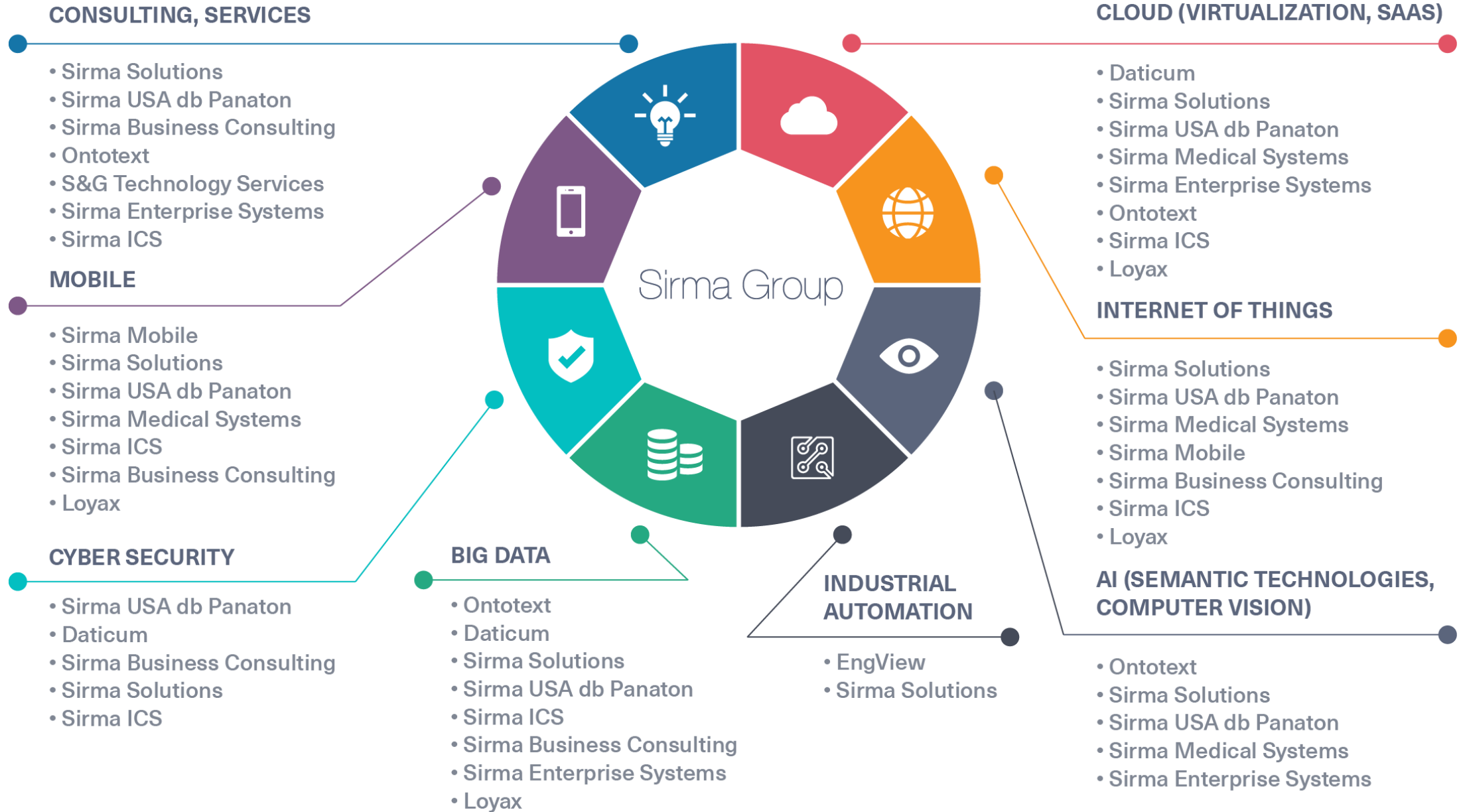
Revenue Q1 2016,  
EUR



## Sirma Group Holding Consolidated Key Financials in '000 EUR

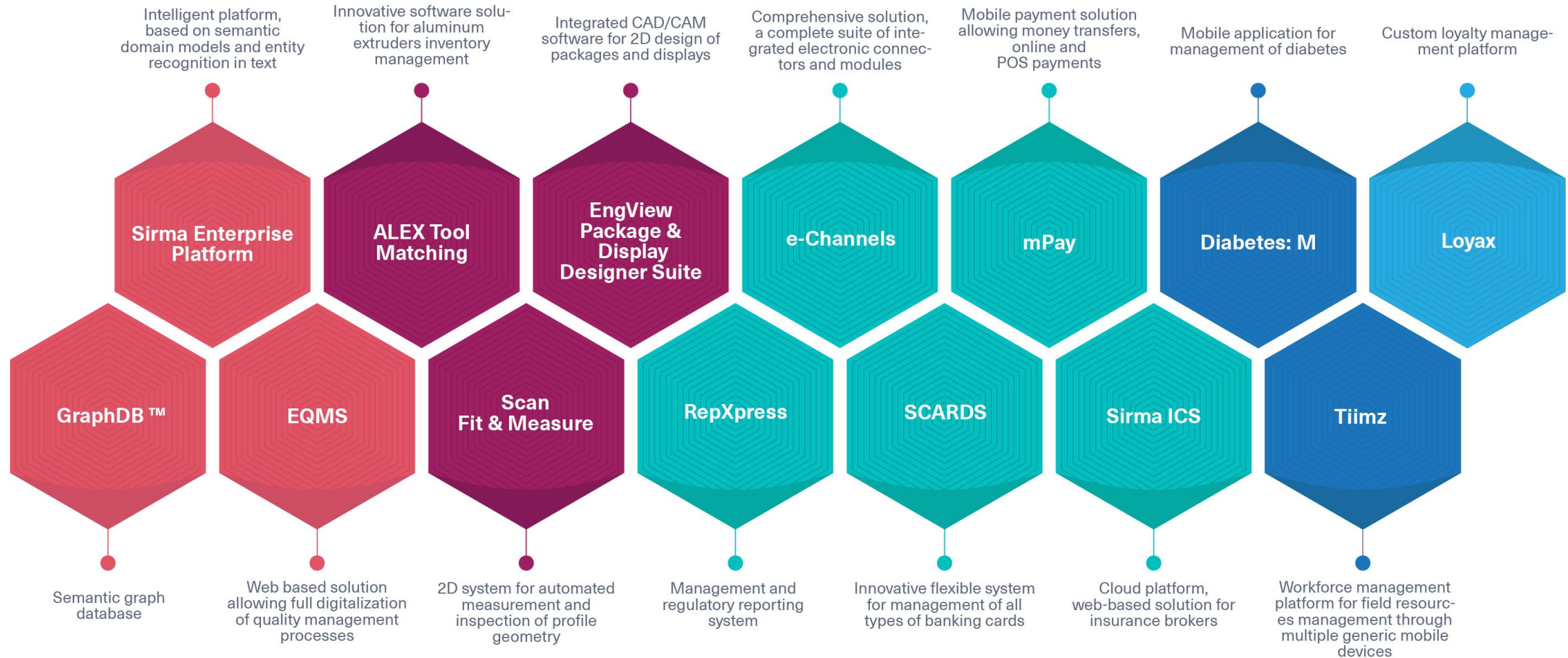


# Our Knowledge & Competence





# Our Products – from **Semantics** to **Mobile**



# Some of our Clients



Ministry of Justice

Supreme Judicial Council



Sofia City Court



Ministry of Healthcare



Република България  
МИНИСТЕРСТВО  
НА ОБРАЗОВАНИЕТО  
И НАУКАТА



REPUBLIC OF BULGARIA  
MINISTRY OF CULTURE



NATIONAL GALLERY OF ART  
WASHINGTON



# Use of IPO Proceeds

- Sales expansion in the US – EUR 1.8M
- Product development – EUR 1.6M
- R&D – EUR 1.5M
- M&A in Europe – EUR 1M /the rest from operations and loans/

Total proceeds: EUR 5.9M