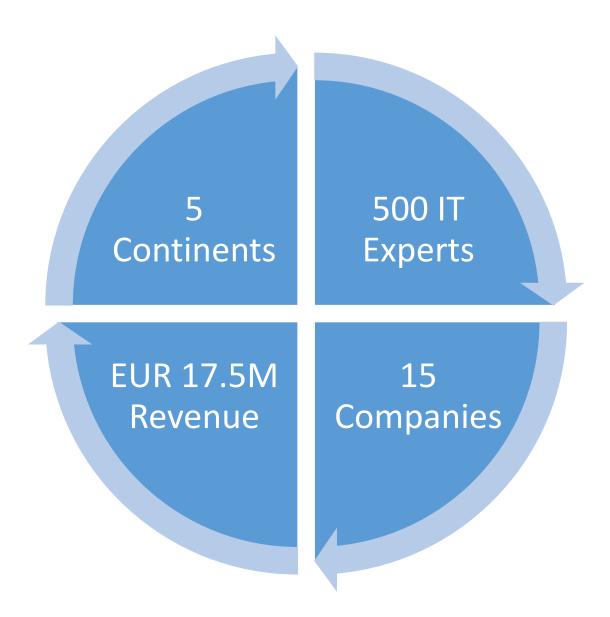


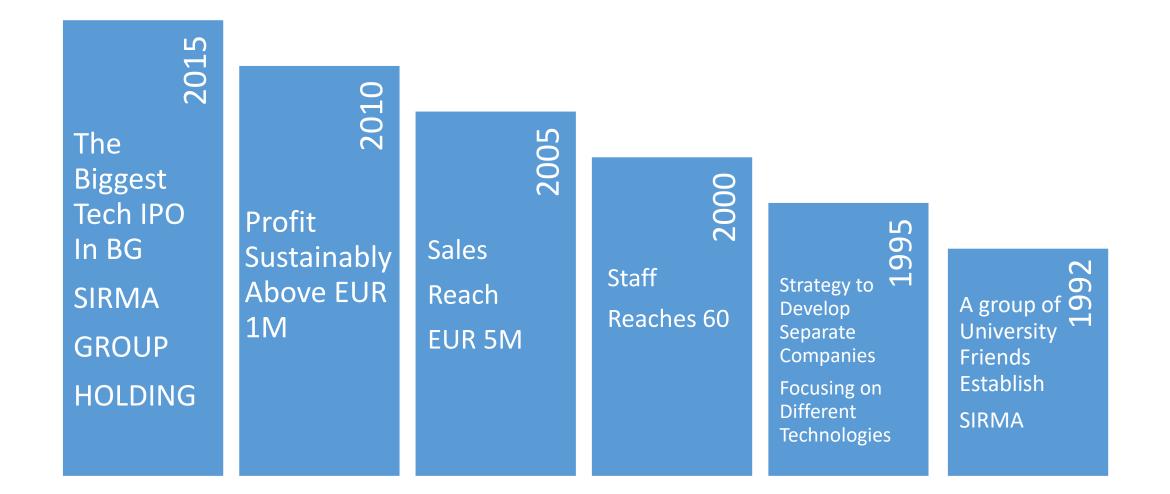


Sirma in Numbers



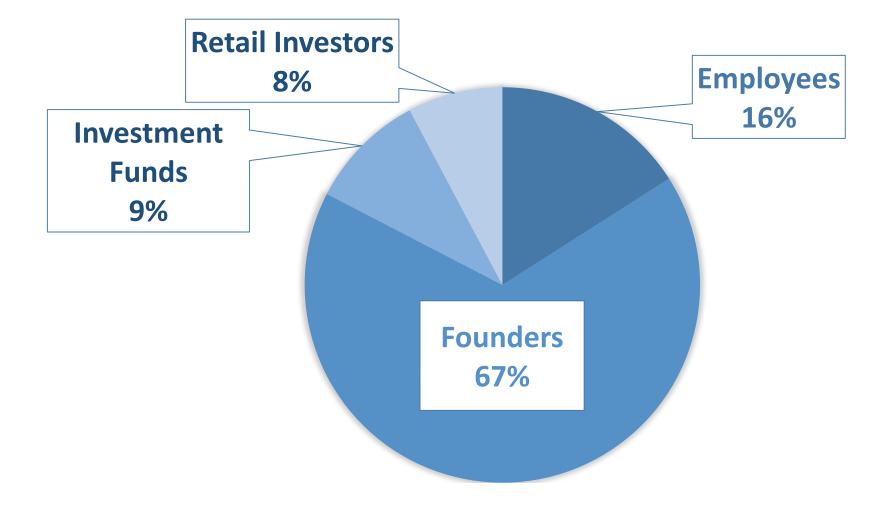


23 Years Generic Growth



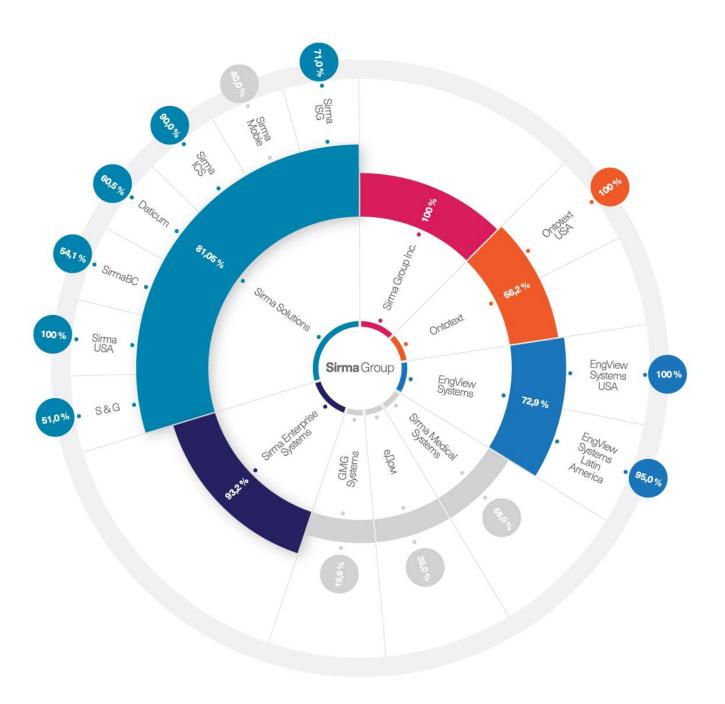


Capital Structure of Sirma Group Holding as at 30.06.2016





Org. Structure as at 30.06.16





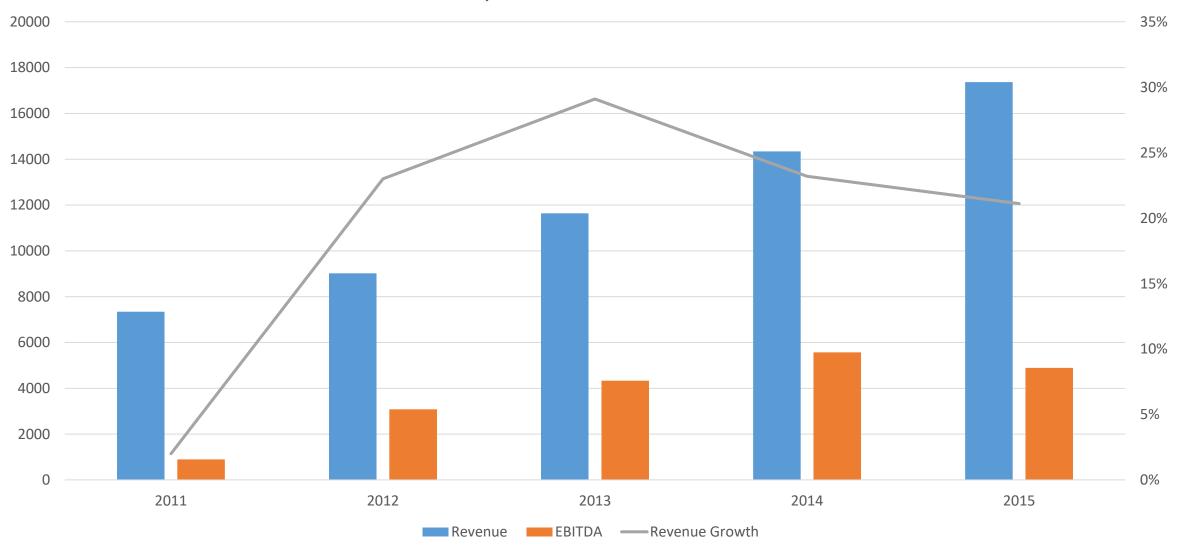
The Leading Companies of Sirma

Revenue Q1 2016, EUR

| Sirma Solutions 2276000 | Sirma USA 453000 | | ngView 02000 |
|----------------------------|---|-------------------|---------------------------|
| Ontotext | Sirma Business Consulting 268000 | Daticum 219000 | |
| 779000 | Sirma Enterprise Systems 213000 | | Ontotext USA 102000 |



Sirma Group Holding Consolidated Key Financials in '000 EUR





 Sirma Solutions Sirma USA db Panaton Ontotext Knowledge \bigcirc Sirma ICS etel **MOBILE** Ω • Loyax

- **CONSULTING, SERVICES** Sirma Business Consulting S&G Technology Services Sirma Enterprise Systems
- Sirma Mobile
- Sirma Solutions
- Sirma USA db Panaton
- Sirma Medical Systems
- Sirma ICS
- Sirma Business Consulting

CYBER SECURITY

- Sirma USA db Panaton
- Daticum
- Sirma Business Consulting
- Sirma Solutions
- Sirma ICS



INDUSTRIAL AUTOMATION

- EngView
- Sirma Solutions
- Sirma USA db Panaton
- Sirma Medical Systems
- Sirma Enterprise Systems

CLOUD (VIRTUALIZATION, SAAS)

- Daticum
- Sirma Solutions
- Sirma USA db Panaton
- Sirma Medical Systems
- Sirma Enterprise Systems
- Ontotext
- Sirma ICS
- Loyax

INTERNET OF THINGS

- Sirma Solutions
- Sirma USA db Panaton
- Sirma Medical Systems
- Sirma Mobile
- Sirma Business Consulting
- Sirma ICS
- Loyax

AI (SEMANTIC TECHNOLOGIES, **COMPUTER VISION)**

- Ontotext
- Sirma Solutions

• Loyax

BIG DATA

Ontotext

Daticum

Sirma ICS

Sirma Solutions

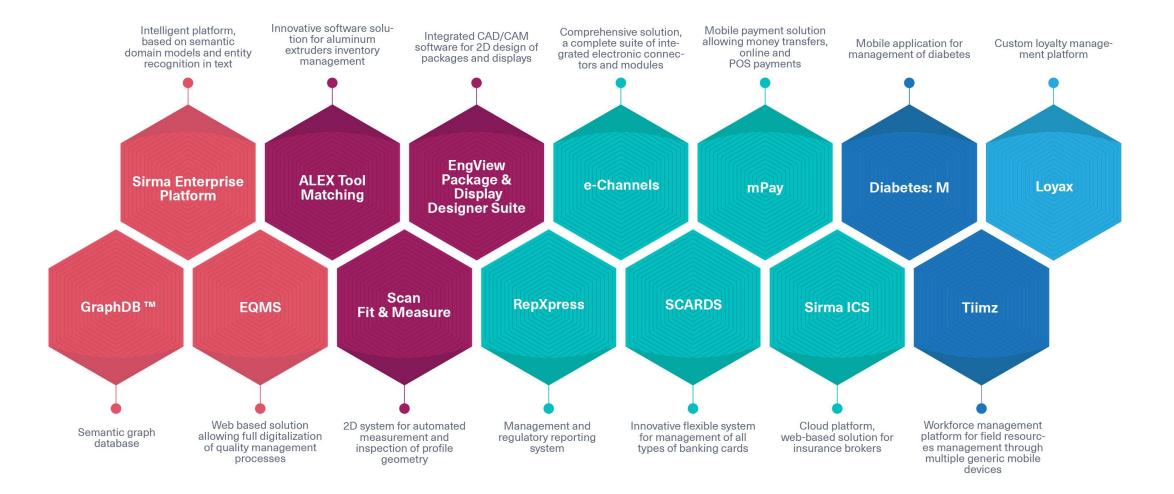
Sirma USA db Panaton

Sirma Business Consulting

Sirma Enterprise Systems



Our Products – from Semantics to Mobile





Some of our Clients



O'REILLY[®]

Safari

Bank of America.

BBC

MarkLogic

PRESS ASSOCIATION

N 81

Canada

Natural Resources



епублика България

HA OEPA3OBAHMETO

MINISTRY OF CULTURE



UniCredit Bulbank

ALPHA BANK

WASHINGTON

idealab

Allianz (II)





AstraZenec







Ministry of Healthcare

Ministry of Justice

PATENT OFFICE

REPUBLIC OF BULGARIA

Supreme Judicial Council

АЦИОНАЛНА

kinlex





Агенция Митници



🖲 Balkanpharma'

HE HEBROS BANK



Use of IPO Proceeds

- Sales expansion in the US EUR 1.8M
- Product development EUR 1.6M
- R&D EUR 1.5M
- M&A in Europe EUR 1M /the rest from operations and loans/

Total proceeds: EUR 5.9M